Resolute

# Corporate Presentation

September 2026

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This presentation includes certain forward-looking statements, including statements regarding our intent, belief or current expectations with respect to Resolute's business and operations, market conditions, results of operations and financial condition, and risk-management practices. Words such as 'project', 'foresee', 'plan', 'expect', 'aim', 'intend', 'anticipate', 'believe', 'estimate', 'may', 'should', 'will' and similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements.

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As an Australian company listed on the Australian Securities Exchange (ASX), Resolute is required to report Ore Reserves and Mineral Resources in Australia in accordance with the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code). Recipients should note that while Resolute's Mineral Resource and Ore Reserve estimates comply with the JORC Code, they may not comply with relevant guidelines in other countries.

For details of the Ore Reserves used in this announcement, please refer to the ASX announcement dated 5 March 2026 titled "Ore Reserves and Mineral Resource Statement" and the announcement titled 'Doropo DFS Update' dated 15 December 2025. The Company is not aware of any new information or data that materially affects the Mineral Resources and Ore Reserves as reported in those ASX

The information in this announcement that relates to production targets of Resolute has been extracted from the report entitled 'Q4 2025 Activities Report and 2026 Guidance' announced on 22 January 2026 and are available to view on the Company's website (www.rml.com.au) and www.asx.com.

For the purposes of ASX Listing Rule 5.19, Resolute confirms that all material assumptions underpinning the production target, or the forecast financial information derived from the production target, in the "Q4 2025 Activities Report and 2026 Guidance" announcement continue to apply and have not materially changed.

This announcement contains information relating to Resolute's Ore Reserves which has been previously disclosed in the announcement titled "Ore Reserves and Mineral Resource Statement" lodged with ASX on 5 March 2026 (Resolute Announcement). Resolute confirms that it is not aware of any new information or data that materially affects the information included in the Resolute Announcement and that all material assumptions and technical parameters underpinning the Ore Reserve estimates continue to apply and have not materially changed. The form and context in which the Competent Person's findings are presented have not been materially modified from the Resolute Announcement.

This announcement contains estimates of Resolute's mineral resources. The information in this presentation that relates to the mineral resources of Resolute has been extracted from reports entitled 'Ore Reserves and Mineral Resource Statement' announced on 5 March 2026 and 'Updated Mineral Resource Estimate at ABC Project' announced on 22 July 2026. The announcements are available to view on Resolute's website (www.rml.com.au) and www.asx.com (Resolute Announcement). JORC tables associated with the ABC drill results in this presentation are in the announcement titled 'Updated Mineral Resource Estimate at ABC Project' released on 22 July 2026 and is available to view on Resolute's website (www.rml.com.au) and www.asx.com.

For the purposes of ASX Listing Rule 5.23, Resolute confirms that it is not aware of any new information or data that materially affects the information included in the Resolute Announcement and, in relation to the estimates of Resolute's ore reserves and mineral resources, that all material assumptions and technical parameters underpinning the estimates in the Resolute Announcement continue to apply and have not materially changed. Resolute confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from that announcement.

All in Sustaining Cost (AISC) per ounce of gold produced is calculated in accordance with World Gold Council guidelines. These measures are included to assist investors to better understand the performance of the business. Cash cost per ounce of gold produced and AISC are non-International Financial Reporting Standards financial information.

An investment in Resolute is subject to known and unknown risks, some of which are beyond the control of Resolute, including possible loss of income and principal invested. Resolute does not guarantee any particular rate of return or the performance of Resolute, nor does it guarantee any particular tax treatment. Investors should have regard (amongst other things) to the risk factors outlined in this Presentation when making their investment decision. See the "Key Risks" section of this presentation for certain risks relating to an investment in Resolute. This presentation includes pro-forma financial information which is provided for illustrative purposes only and is not represented as being indicative of Resolute (or anyone else's) views on Resolute's future financial position or performance.

A number of figures, amounts, percentages, estimates, calculations of value and fractions in this presentation are subject to the effect of rounding. Accordingly, the actual calculation of these figures may differ from the figures set out in this presentation.

Resolute's gold production guidance for 2026 is 250,000-275,000 oz at an All-in Sustaining Cost (AISC) of $2,000-2,200/oz (Refer to ASX announcement 'Q4 2025 Activities Report and 2026 Guidance' released 22 January 2026.)

All dollar values are in United States dollars ($) unless otherwise stated. This presentation has been authorised for release by Chief Executive Officer, Mr. Chris Eger.

One of Africa's leading gold producers, well-positioned for transformative growth

# Investment highlights

- **Diversified, multi-asset West African gold producer underpinned by long-life operations and a substantial 19 Moz gold Mineral Resource Estimate base**
- **Executable pathway to increase gold production to over 500koz+ annual production**
- **Robust pipeline of organic growth projects and exploration targets across the portfolio, advancing at pace**
- **Strong cash flow generation from high-quality producing assets, underpinned by a resilient balance sheet and net cash of over $317 million in Q2'26**
- **Undervalued relative to peers, with the current share price offering a compelling entry point and significant potential for valuation re-rating**

# Resolute snapshot

**Market Cap**
c. US$2.1 billion

## H1 2026

**Gold Production**
105 koz Au

**AISC**
$2,327/oz

**Net Cash**
$317 million

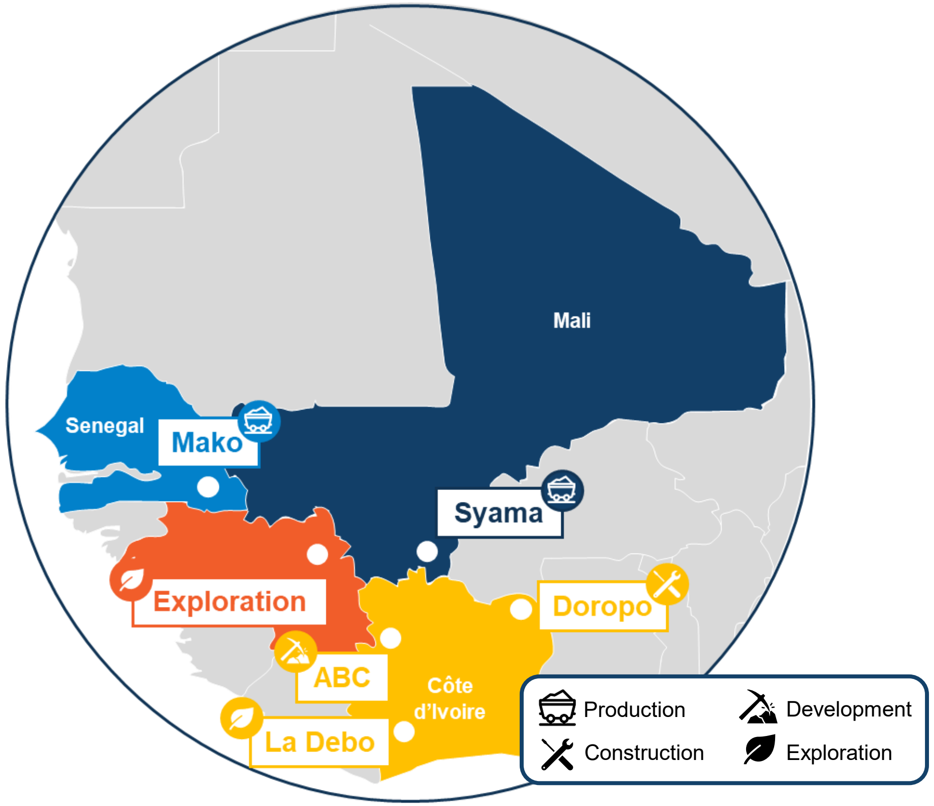
**EBITDA**
$324 million

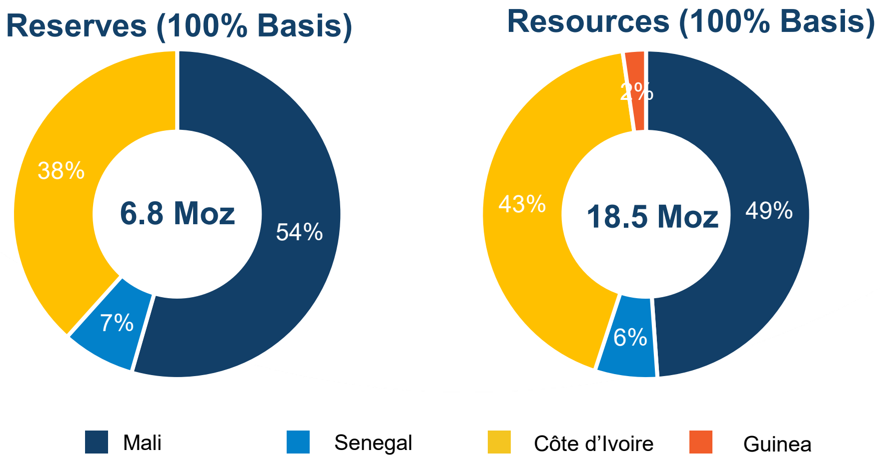
## 2026E

**Gold Production**
250-275 koz Au

**Capex**
$310-360 million

**AISC**
$2,000-2,200/oz






Note: Market capitalisation based on basic shares outstanding as at 25 August 2026; The production target is based on Probable and Proven Ore Reserves that have been prepared by Competent Persons in accordance with the requirements of the JORC Code (2012). For 2026E please refer to ASX announcement 'Q4 2025 Activities Report and 2026 Guidance' released 22 Jan 2026.

# Resolute portfolio overview

## Multiple Producing Assets

### Syama

| | |
|---|---|
| H1 2026 Production | ▪ 75 koz Au<br>▪ US$2,399 /oz AISC |
| Total Resources[1] | ▪ 9.1Moz Au at 2.6 g/t Au |
| Milestones | ▪ Potential expansion study<br>▪ Exploration results |

### Mako

| | |
|---|---|
| H1 2026 Production | ▪ 30 koz Au<br>▪ US$1,605 /oz AISC |
| Total Resources[1] | ▪ 1.0 Moz Au at 1.2 g/t Au |
| Milestones | ▪ Mako Life Extension anticipated to provide +80kozpa for 7 years |

## Doropo First Gold in H2 2028

### Doropo Project[2]

| | |
|---|---|
| Post-tax $NPV_5$ | ▪ US$2,543 million |
| Post-tax IRR | ▪ 72% |
| Payback Period | ▪ 1.1 years |
| Life of Mine | ▪ 13 years |
| Capital Cost | ▪ US$516m upfront |
| Status | ▪ Construction underway<br>▪ First production in H2 2028 |
| AISC | ▪ US$1,472/oz (LOM average) |
| Processing Capacity | ▪ 4.9Mtpa fresh ore |
| Gold Production | ▪ 169kozpa Au (LOM average) |
| Total Resources[1] | ▪ 4.4Moz Au at 1.2 g/t Au |
| Milestones | ▪ Continued resource definition and study work for potential increased plant expansion |

## Diverse Growth Pipeline

### ABC Project

| | |
|---|---|
| Total Resources[3] | ▪ 3.0Moz Au at 0.7 g/t Au |
| Milestones | ▪ Infill drilling in H2 2026<br>▪ Feasibility studies planned for 2027 |

### La Debo Project

| | |
|---|---|
| Resources | ▪ 0.6Moz Au at 1.1 g/t Au |
| Key activities | ▪ 13,000m drill program in 2026 |
| Milestones | ▪ Technical update planned H2 2026 |

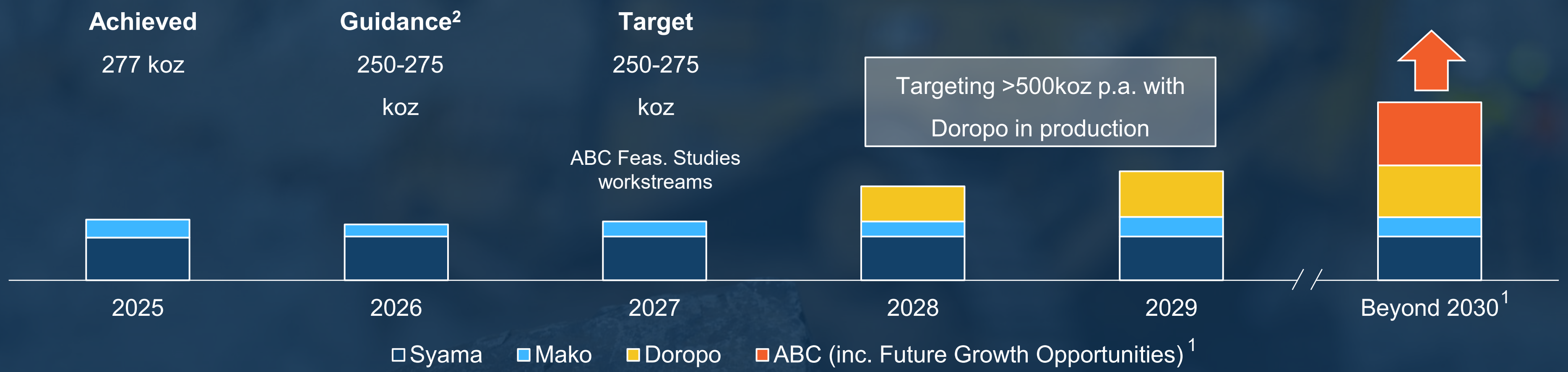
### Exploration

| | |
|---|---|
| Barana | ▪ Reconnaissance exploration |
| Early-stage JV | ▪ Nimba JV (Landaya Gold) |

Note: Production, Reserves and Resources shown on a 100% basis. Total Mineral Resources shown inclusive of Ore Reserves. Production estimates are based on ore reserves.
1. Refer to ASX announcement ‘Ore Reserves and Mineral Resources Statement’ released 05 Mar 2026.
2. Metrics for the Doropo Project are based on a US$4,000/oz gold price. Refer to ASX announcements ‘Doropo Final Investment Decision Approved’ released 12 Mar 2026 and ‘Doropo DFS Update’ released on 15 Dec 2025 for further information.
3. Refer to ASX announcement ‘Updated Mineral Resource Estimate at ABC Project ’ released 22 Jul 2026.

Growing annual gold production to over 500koz by end of 2028

# Pathway to 500+ koz p.a. within four years[1]

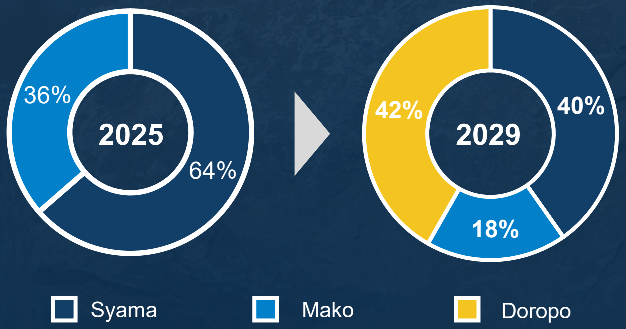



Growth opportunities beyond 2030:

- ✓ ABC Project
- ✓ La Debo Project
- ✓ Guinea Exploration
- ✓ Doropo Expansions
- ✓ Optimising Mali

## Production by asset[1]

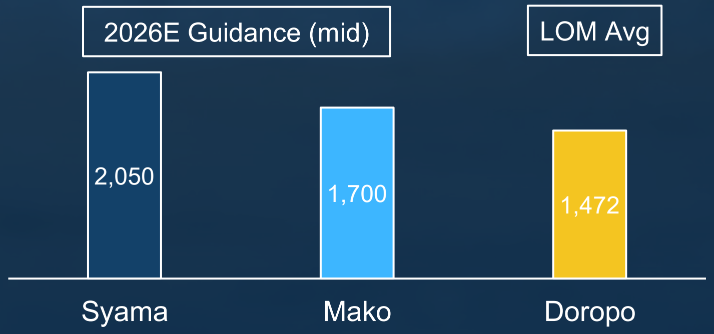
(koz Au)




- ✓ Enhanced diversification by jurisdiction
- ✓ New producing asset with Doropo in production

## All in sustaining costs[3]

(US$/oz)




- ✓ Doropo expected to be highly cost competitive over the Life of Mine

Note: The production target is based on Probable and Proven Ore Reserves that have been prepared by Competent Persons in accordance with the requirements of the JORC Code (2012).

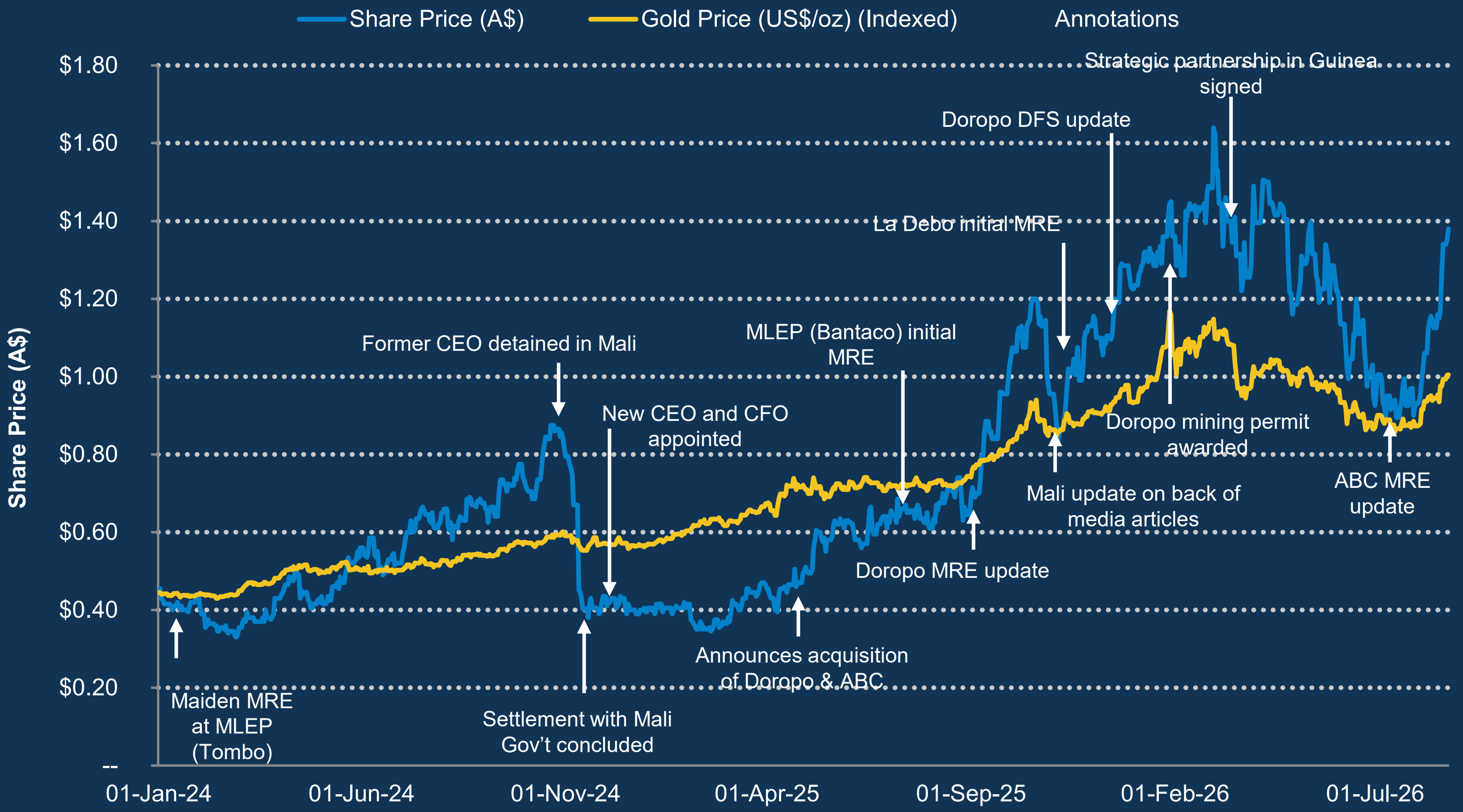
1. Illustrative in nature and subject to future contingencies and uncertainties. This does not constitute guidance, production forecasts or reserve reporting. Actual production profile will be subject to a number of variables, including future drilling activities, commissioning of production at Doropo and evaluation work. There is no certainty that further exploration work, studies, or future investment future decisions will result in the targets being realised. Future Growth Opportunities have not yet been determined.
2. Refer to ASX announcement ‘Q4 2025 Activities Report and 2026 Guidance’ released 22 Jan 2026.
3. AISC for Syama and Mako based on 2026E guidance (see ‘December 2025 Quarterly Activities Report’ released on 22 Jan 2026). AISC for Doropo based on Life of Mine average AISC (see ‘Doropo Final Investment Decision Approved’ released on 12 March 2026).

# Corporate Snapshot

## Public Market Overview

| Resolute Capitalisation (25-Aug-26) | USD | AUD |
|---|---|---|
| Share price ($) | 0.99 | 1.38 |
| Ordinary Shares Outstanding (m) | 2,137 | |
| Performance rights (m) | 18 | |
| Fully Diluted Shares Outstanding (m) | 2,156 | |
| **Market Capitalisation ($m)** | **2,129** | **2,975** |
| Plus: Net Cash ($m) | (317) | (443) |
| **Enterprise Value ($m)** | **1,812** | **2,532** |

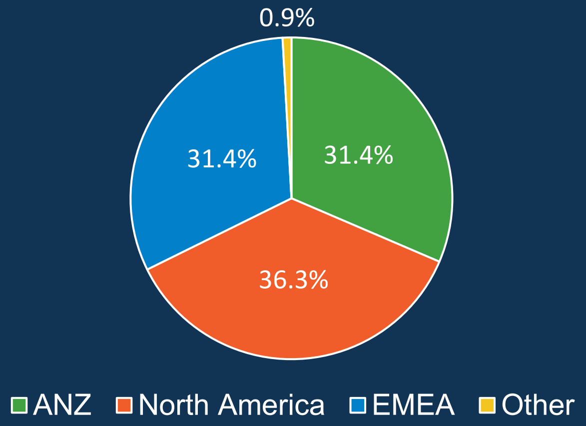
## Share Price Performance




Source: S&P CapIQ

# Corporate Snapshot (Cont'd)

## Shareholder by Geography[1]




## Top 5 Shareholders

| # | Shareholder | % Ownership[1] |
|---|---|---|
| 1 | Helikon | 19.1% |
| 2 | Vanguard Group | 6.1% |
| 3 | Dimensional Fund Advisors | 5.8% |
| 4 | State Street Corp. | 5.1% |
| 5 | BlackRock Inc. | 4.6% |

## Broker Coverage

| | | | Risked Asset Basis | | | | |
|---|---|---|---|---|---|---|---|
| Broker | Rating | Target Price (A$/sh.)[2] | Average Syama NPV (US$m)[3] | Average Mako NPV (US$m)[4] | Average Doropo NPV (US$m)[5] | Average ABC NPV (US$m)[6] | Average Group Exploration EV (US$m)[7] |
| Argonaut | Spec Buy | A$3.30 | | | | | |
| Barrenjoey | Overweight | A$1.60 | | | | | |
| Berenberg | Buy | A$2.00 | | | | | |
| Canaccord | Buy | A$2.25 | $1,488 | $444 | $1,188 | $270 | $261 |
| Macquarie | Outperform | A$1.45 | | | | | |
| RBC | Outperform | A$2.10 | | | | | |
| Stifel | Buy | A$2.11 | | | | | |

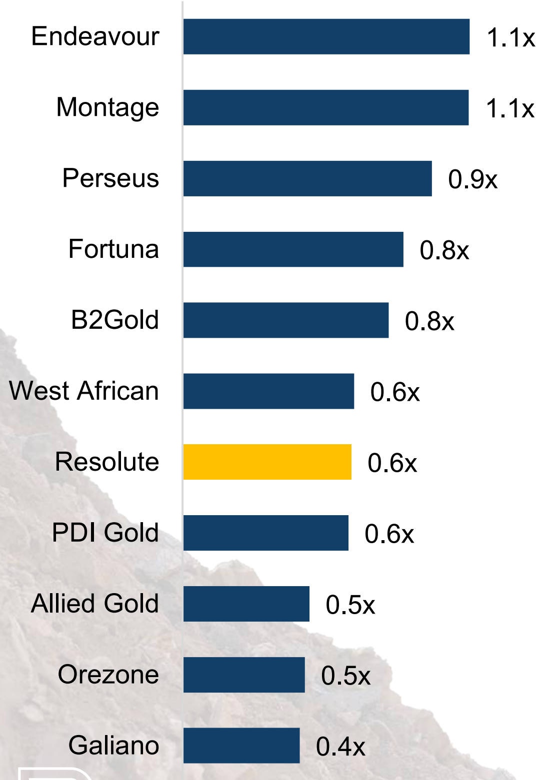
Source: Company filings and Equity Research

Note: Broker reports used: Argonaut 'Resolute Mining (RSG) 1HCY26 RESULTS (20-Aug-26)', Barrenjoey 'Looking through the cracks (20-Aug-26)', Berenberg 'H1 beat; growth abounds (20-Aug-26)', Canaccord '1H'26 result (20-Aug-26)', Macquarie '1HCY26: Stronger cashflow offsets earnings miss (20-Aug-26)', RBC 'Show me the build: Initiate at Outperform (07-Aug-26)' and Stifel ' Results mostly pre-released, Syama and Doropo progress the focus in H2 (20-Aug-26)'. Assumes AUDUSD 0.71x where applicable. The values contained in the table above are illustrative only and does not represent a production or financial forecast and should not be relied upon for investment decisions.

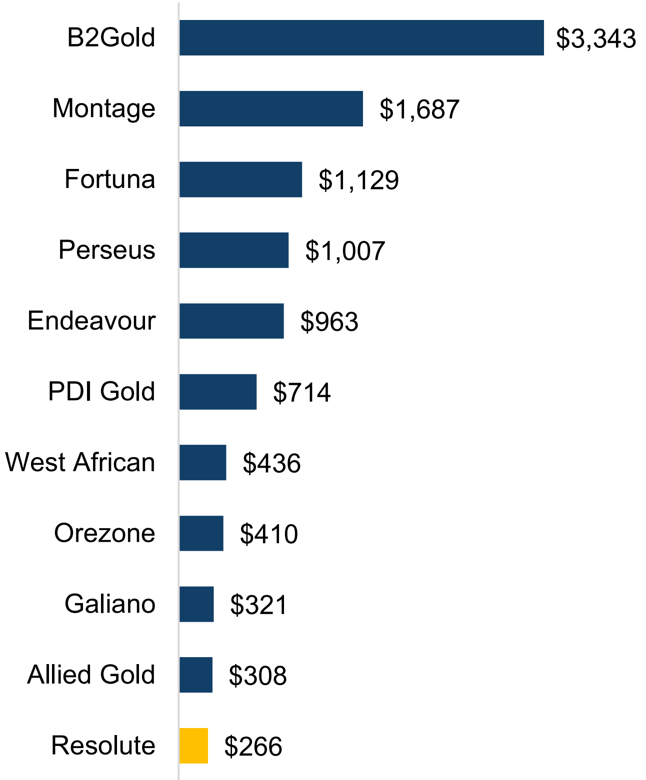
1. Company filings at 31-Jul-26
2. Target Prices as of 20-Aug-26
3. Syama NPV values stated in the published broker reports specified in the above table, calculated on a discounted cash flow basis and related assumptions selected by each broker
4. Mako NPV values stated in the published broker reports specified in the above table, calculated on a discounted cash flow basis and related assumptions selected by each broker
5. Doropo NPV values stated in the published broker reports specified in the above table, calculated on a discounted cash flow basis and related assumptions selected by each broker
6. ABC NPV values stated in the published broker reports specified in the above table, calculated on a discounted cash flow basis and related assumptions selected by each broker
7. Enterprise Value (EV) calculated based on an average of each of the EV/Resources values where disclosed in the published broker reports specified in the above table

# Resolute Versus Select Gold Peers

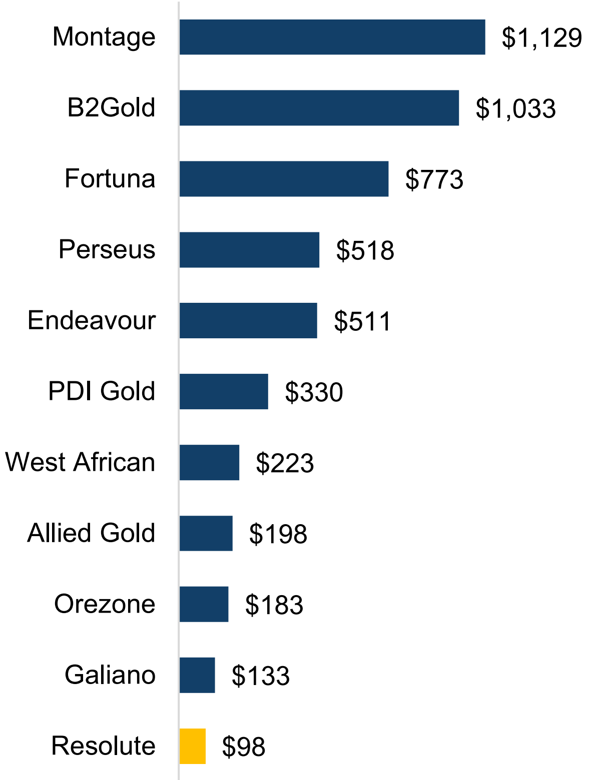
## P / NAV (x)




## EV / Reserve (US$/oz Au)[1]




## EV / Resource (US$/oz Au)[1]






Source: S&P CapIQ (market capitalisation, Net Asset Value (NAV)), Resolute PNAV from analyst reports. Company filings (cash and debt, Reserves & Resources). See Appendix.
Note: Peer group based on West African focused gold producers with a market capitalisation between US$0.5bn and US$16bn as at 25 August 2026.
1. EV calculated based on: Market Capitalisation as at 25 August 2026, plus Net Debt. Reserves and Resources based on reported filings as published, on a 100% basis. Resources are showing inclusive of reserves. See Appendix.

Highly experienced Management and Board

# Board and Executive Management Team

## Board of Directors

### Andrew Wray
Non-Executive Chairman

- Chairman since September 2024
- Non-Executive Director since May 2024

### Sabina Shugg
Non-Executive Director

Since September 2018

### Simon Jackson
Non-Executive Director

Since October 2021

### Adrienne Parker
Non-Executive Director

Since March 2024

### Chris Eger
CEO and Managing Director

- Appointed CEO on 1 December 2024
- Previously served as CFO since February 2023

### Gina Jardine
Non-Executive Director

Since May 2026

### Keith Marshall
Non-Executive Director

Since June 2023

## Executive Management Team

### Gavin Harris
Chief Operating Officer

- Appointed COO on 1 July 2025
- Previously worked as General Manager at the Sukari Gold Mine in Egypt

### Dave Jackson
Chief Financial Officer

- Appointed CFO on 1 December 2024
- Previously worked at Endeavour Mining in various financial roles

### Bruce Mowat
Executive GM – Exploration

- Joined Resolute in 2011
- Has worked across various jurisdiction including Australia, PNG, Indonesia, and West Africa

### Bianca Déprés
General Counsel

- Joined Resolute in 2022
- Appointed General Counsel in January 2025
- Prior experience in corporate and natural resources law

# Côte d’Ivoire

# Côte d'Ivoire

## Overview

- Three high-quality organic projects:
  - Doropo Project: First gold anticipated in H2 2028
  - ABC Project: Recent expanded Inferred MRE of over 3.0 Moz Au at 0.7 g/t Au
  - La Debo Project: Hosts a large-scale resource with high exploration success to date

## Key Growth Catalysts

- Doropo construction on track, with commissioning due in 2028
- Advancing ABC Project through a work programme to progress through feasibility studies by end of 2027


| Project | Mineral Resources |
|---|---|
| Doropo[1] | 4.4 Moz @ 1.2 g/t Au |
| ABC Project[2] | 3.0 Moz @ 0.7 g/t Au |
| La Debo[3] | 0.6 Moz @ 1.1 g/t Au |

1. Refer to ASX announcements 'Doropo DFS Update' released on 15 Dec 2025.
2. Refer to ASX announcement 'Updated Mineral Resource Estimate at ABC Project ' released 22 Jul 2026.
3. Refer to ASX announcement 'Initial Mineral Resource Estimate at La Debo, Côte d'Ivoire' released 18 Nov 2025.

# Doropo Project

- Acquired in May 2025 from AngloGold Ashanti
- Expected to be Resolute's next major Gold Mine and first in Côte d'Ivoire
- Resolute has progressed from FID to construction
- On Track and on Budget

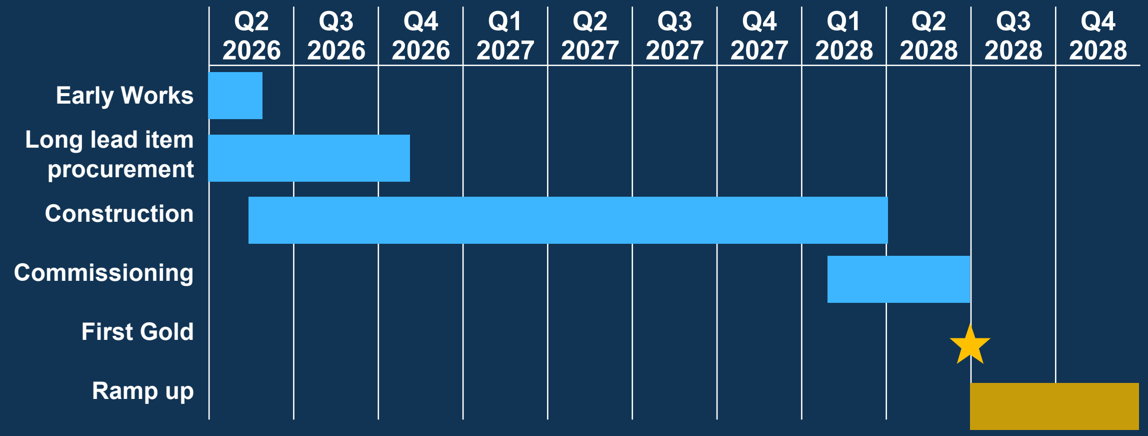
## Key Project Metrics

| Project Metrics[1] | @ US$4,000/oz |
|---|---|
| Post-tax $NPV_{5\%}$ | US$2,543m |
| Post-tax IRR | 72% (1.1-year payback period) |
| Life of Mine | 13 years |
| Capital Cost | US$516m upfront |
| Gold Production (LoM avg.) | 169kozpa[2] |
| AISC (LoM avg.) | ~US$1,472/oz |

## Project R&R

| | Tonnes (Mt) | Grade (g/t Au) | Contained Au (Moz) |
|---|---|---|---|
| Reserves | 59 | 1.3 | 2.5 |
| Resources[3] | 114 | 1.2 | 4.4 |

## Project Timeline




Note: The Definitive Feasibility Study supporting these metrics has been prepared and disclosed in accordance with ASX Listing Rule 5.19. The production target is based on Probable and Proven Ore Reserves that have been prepared by Competent Persons in accordance with the requirements of the JORC Code (2012).

1. Unless otherwise stated, based on a US$4,000/oz gold price and shown on a 100% ownership basis. Refer to ASX announcements 'Doropo Final Investment Decision Approved' released 12 Mar 2026 and 'Updated Doropo DFS' released on 15 Dec 2025 for further information.
2. Production underpinned by Ore Reserves.
3. Mineral Resources include Ore Reserves

Construction activities ramped up through Q2

# Doropo Construction

- No LTIs since start of construction
- EPCM contractor (Lycopodium) demonstrated ability to bring West Africa gold projects into production on schedule
- Key Activities:
  - H1 2026 capex incurred of US$41m  with ~60% of development capex committed (31-Jul-26)
  - Over 550 workers on site (31-Jul-26)
  - Ground broken at the process plant site, with bulk earthworks progressing and approximately 74 hectares cleared
  - Over 20km of access roads established
  - 26 boreholes drilled in July 2026
  - Major contractors mobilised, including over 40 heavy vehicles on site during July 2026
  - Key long-lead packages awarded across crushing, milling, CIL and oxygen plant


Process Plant Site


Camp Village


Borehole drilling


Contractor Laydown & construction Offices

# Doropo – Process Plant Site

# Doropo Planned Work

Contractor Laydown & Construction Offices

**Planned activities for remainder of 2026:**

- Complete and upgrade key site access and accommodation infrastructure
- Progress critical water infrastructure (water boreholes, WHD and WSD)
- Commence civil and concrete works (CIL ring beam, mill and crushing areas)
- Start power infrastructure works
- Progress procurement of mechanical equipment, piping and electrical bulks, manual and actuated valves and the HV power transformer
- Award and mobilise key execution contracts, including dry plant and wet plant SMP installation, shipping logistics and magazine/emulsion plant works

Significant potential on the Mining Permit

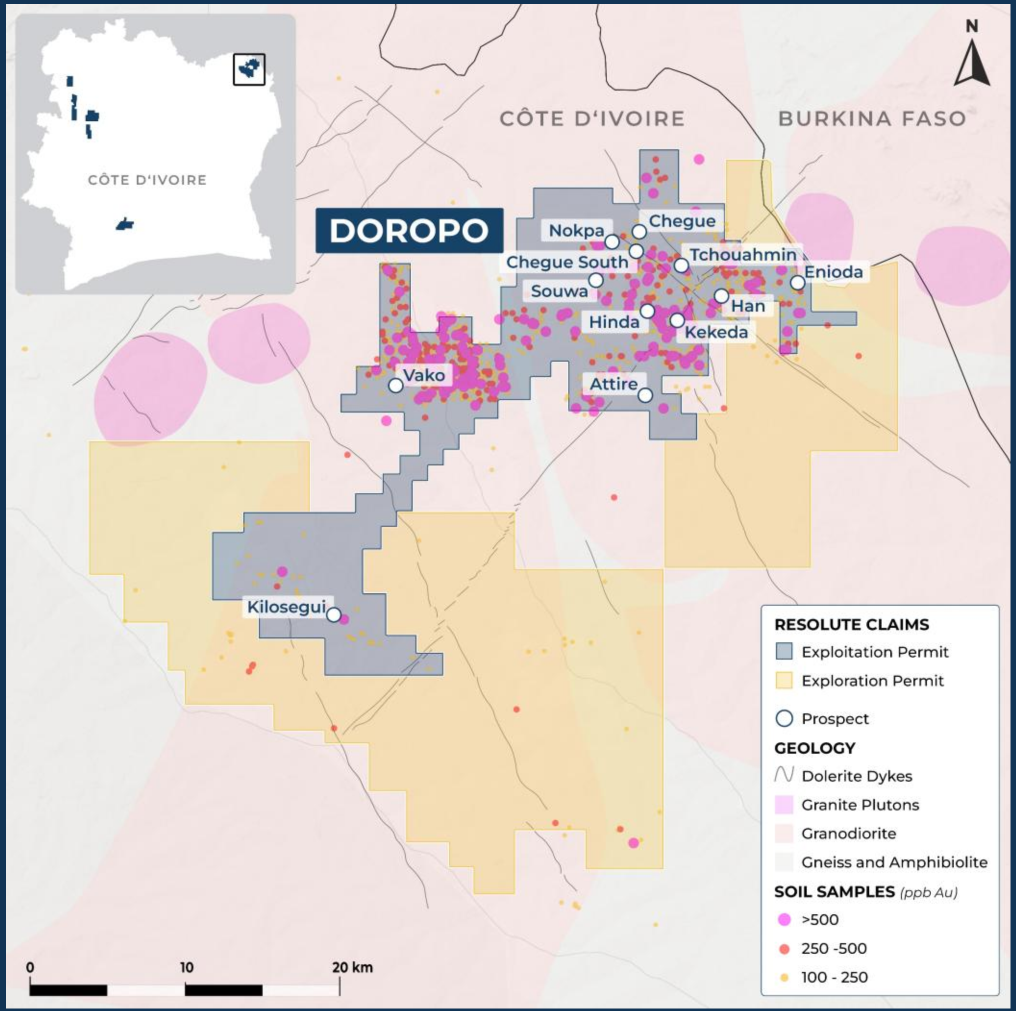
# Doropo Opportunities

## Planned exploration

- Exploration drilling within the Doropo Mining Permit will target Vako and Kilosegui
- Detailed exploration plans are underway with up to 30,000m of potential drilling, with results to be published by Q1 2027

## Expansion studies

- Kilosegui Expansion targeting resource growth along a 6km strike; mineralisation remains open at depth within the top 200m
- Re-evaluating drilling requirements to convert current re-optimisation results into upgraded Resource and Reserve estimates

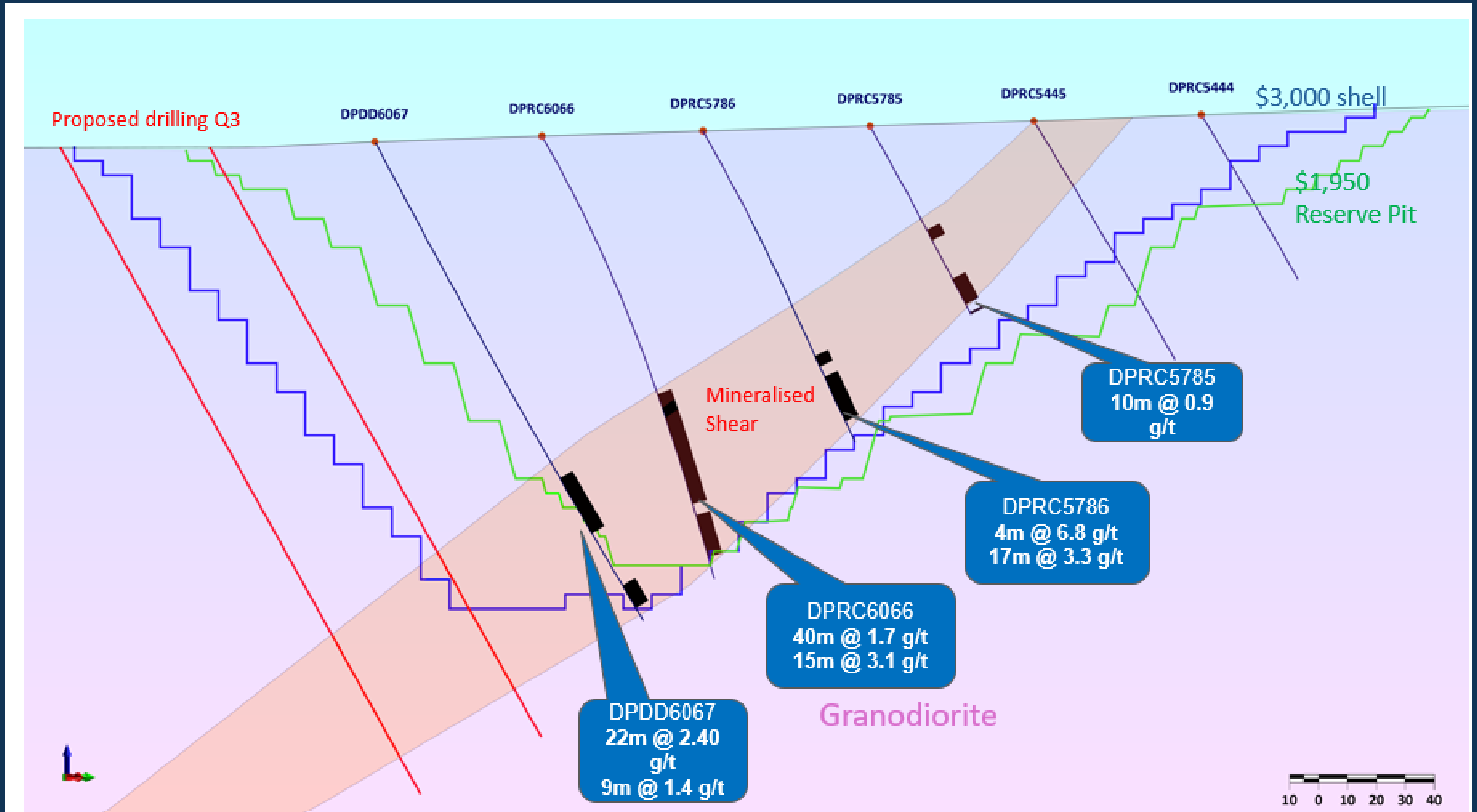



Doropo mining permit covers 400km², encompassing the main deposits and several drill-tested mineralised trends

# Doropo - Kilosegui Exploration

## Overview

- Current Kilosegui ore reserves of 22 Mt at 1.22 g/t for 856 koz Au and Mineral Resources of 40Mt at 1.1g/t for 1.39Moz Au (at US$3,000/oz optimised pit shell)
- Strip ratio of 4.4:1 (waste:ore)
- Significant potential to increase resources at Kilosegui with a 6km mineralisation trend
- Mineral Resources remain open down dip along entire strike length
- 18,000m of drilling started in Q3 2026
- Drill program targets the down dip extensions of a 1.8km section of Kilosegui West and a 1.5km section of the Kilosegui Central zone

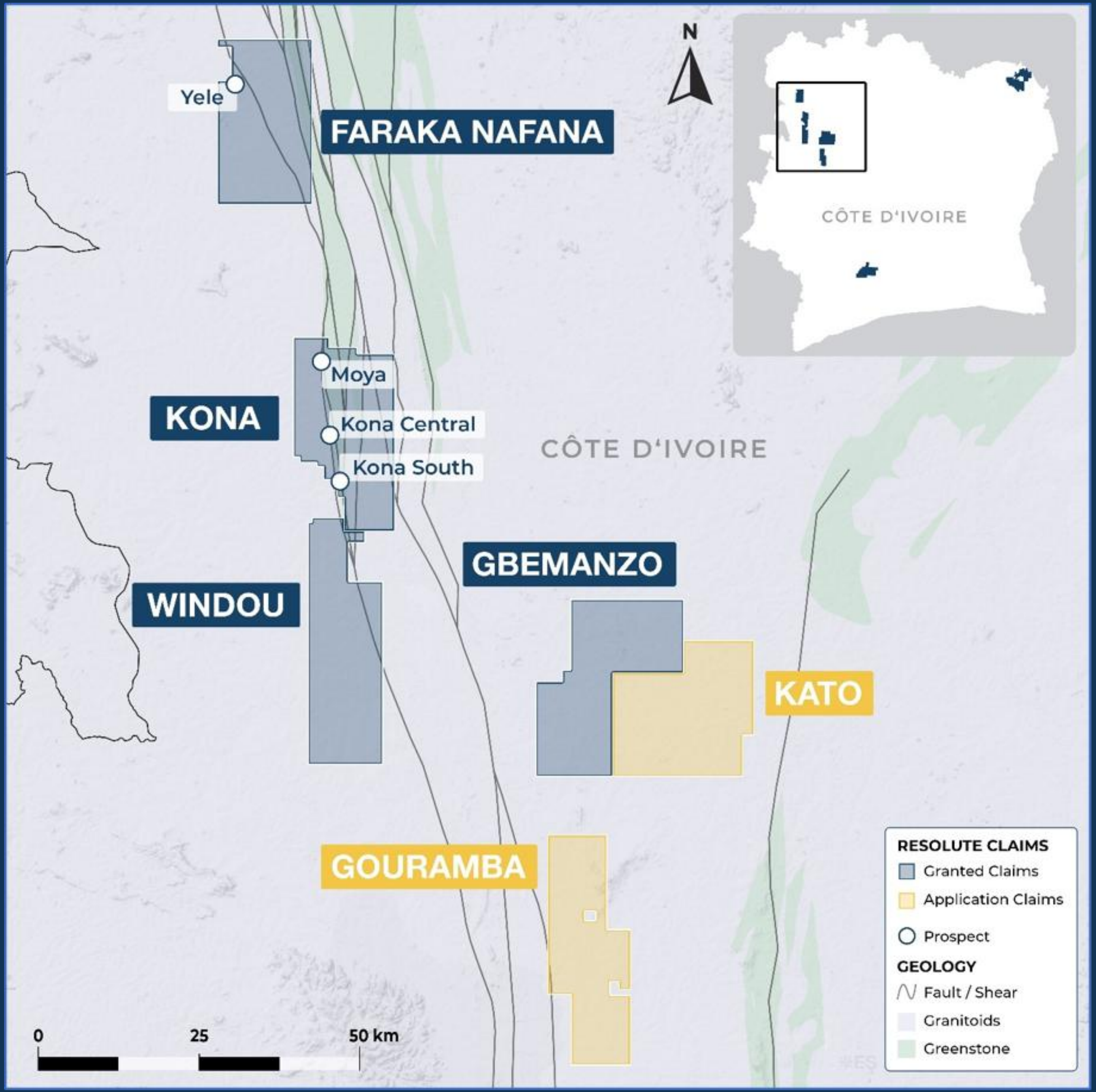



Kilosegui Cross Section

Potential to become Resolute's fourth mine

# ABC Project

- ABC is being advanced with the objective of becoming Resolute's fourth mine in West Africa and second mine in Côte d'Ivoire
- Key Activities:
  - 31,000m of drilling conducted over H1 2026 resulted in MRE update in July 2026
  - Moya and Windou identified as new potential growth targets
  - Approved US$15-25 million work programme to drill out deposits and to progress feasibility studies



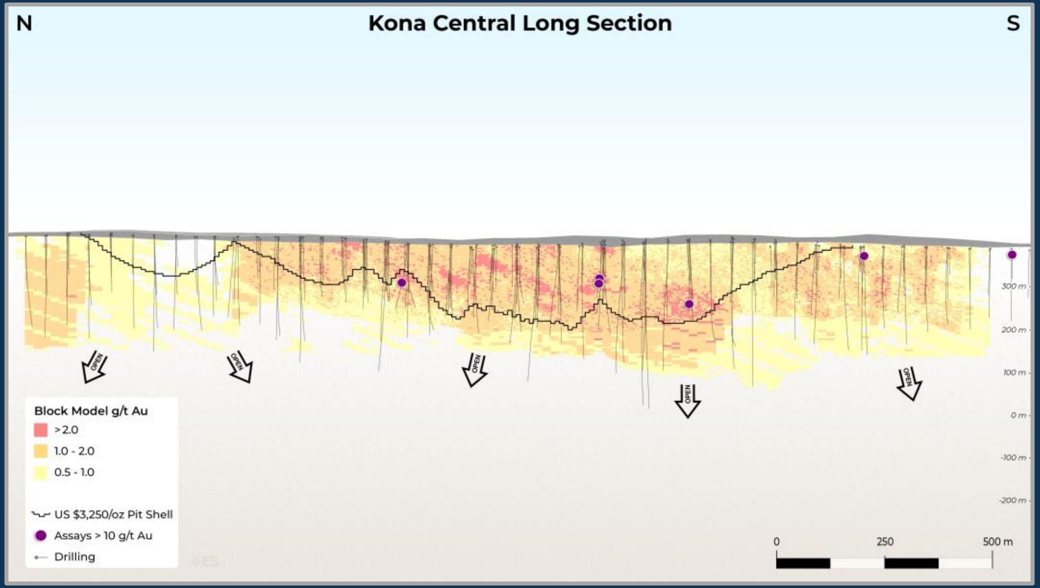
# ABC Project - MRE Update

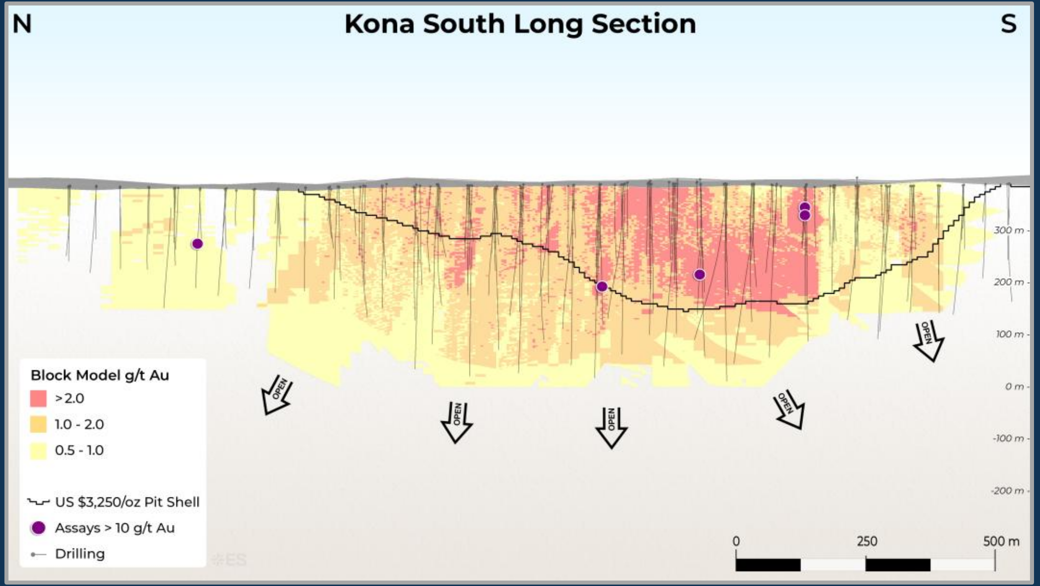
## Expanded MRE in July 2026

- Majority of the updated Mineral Resource is within 250m of surface
- Kona South and Kona Central deposits remain open along strike and at depth
- Total of 149 holes completed in 2026
  - 124 RC holes for 23,473m
  - 25 diamond drillholes for 7,645m

| Inferred ABC MRE (0.3 g/t cut-off, $3,250 optimised pit shell)[1] | | | |
|---|---|---|---|
| **Prospect** | **Mt** | **Grade (g/t Au)** | **Moz (Au)** |
| Kona Central | 64.6 | 0.62 | 1.29 |
| Kona South | 68.1 | 0.79 | 1.72 |
| **Total** | **132.7** | **0.71** | **3.02** |

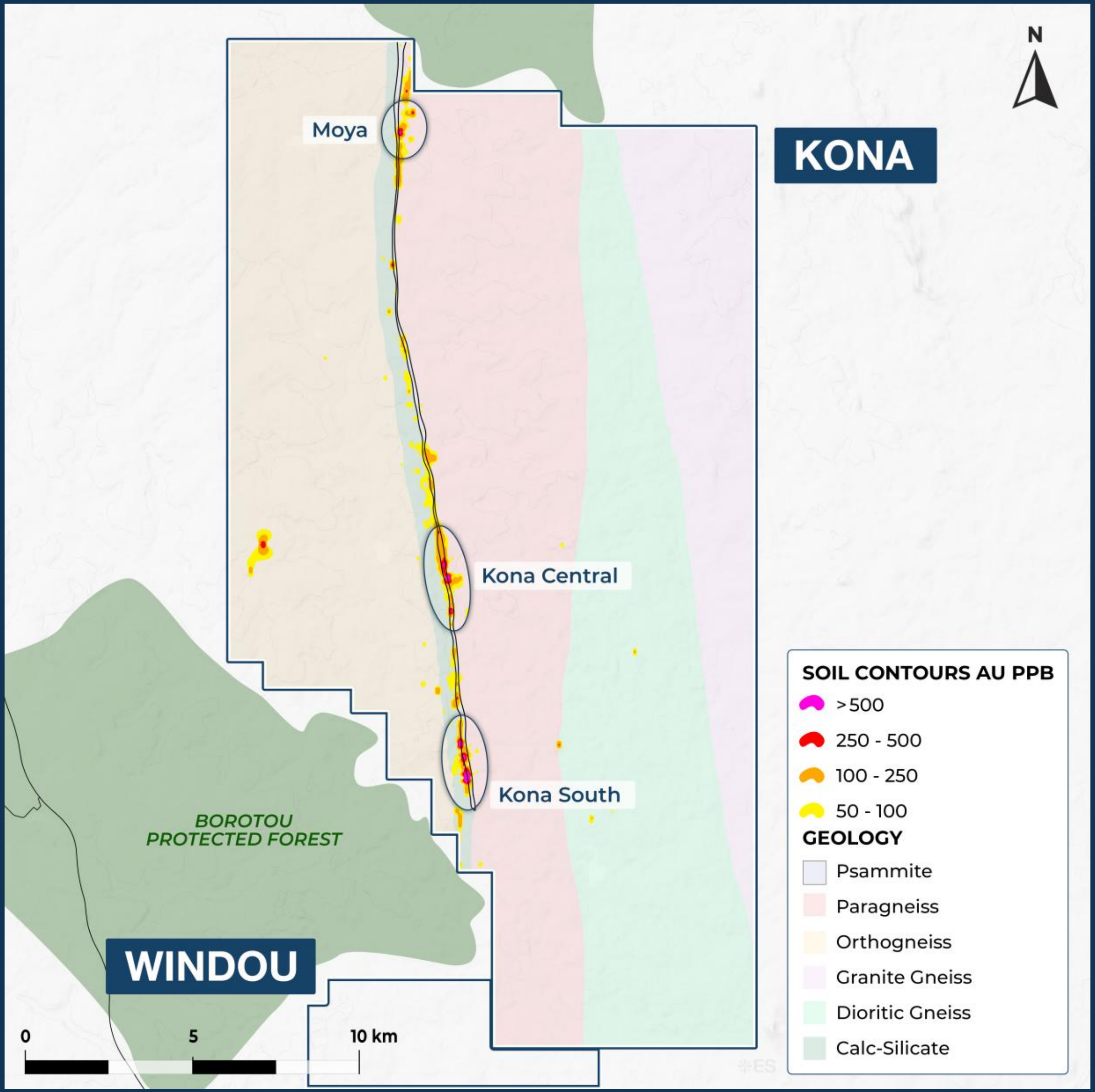
1. Refer to ASX announcement 'Updated Mineral Resource Estimate at ABC Project ' released 22 Jul 2026.



# ABC Project – Next Steps

- Progress feasibility studies and mining application by end of 2027
- Work programme over next 12 to 18 months: infill drilling, technical studies, environmental and social baseline work, metallurgical test work and site infrastructure upgrades
- 80,000 m drilling program underway with 7 rigs increasing to over 11 rigs in Q3 2026
- Follow up RC and diamond drilling planned at Moya and drill testing on the Windou permit



# Mali

# Syama Overview

**Ownership**

80% RSG
20% Mali

**2025**

3.9 Mt processed at 1.74 g/t for 176.3 koz Au

**Mining**

Sub-level cave owner-operated

Open-pit contract mining

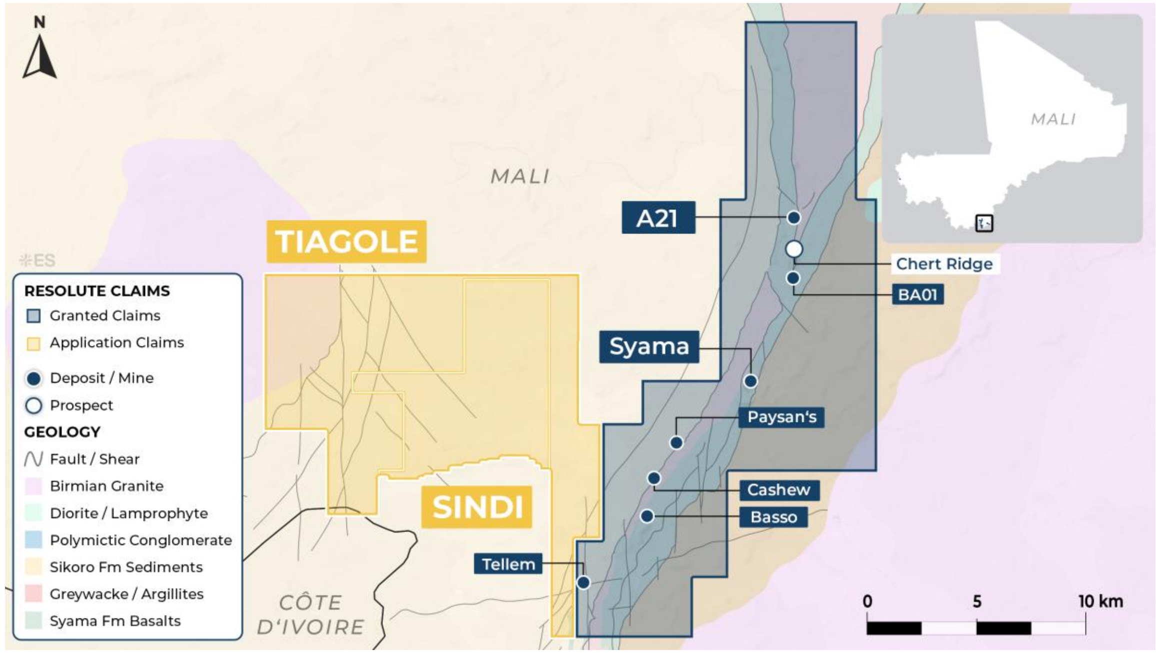
**Processing**

4.0 Mtpa plant

Ability to process oxide (CIL) and sulphide (float, roast and CIL)

**Reserves & Resources[1]**

| | Tonnes (Mt) | Grade (g/t Au) | Contained Gold (Moz) |
|---|---|---|---|
| **Reserves** | | | |
| Underground | 18.7 | 2.3 | 1.4 |
| Syama North | 22.4 | 2.2 | 1.6 |
| **Resources** | | | |
| Underground | 40.1 | 2.9 | 3.7 |
| Syama North | 41.0 | 2.9 | 3.9 |




- Syama complex consists of Syama Underground, Syama North, and several satellite oxide pits
- Underground mine and Syama North will produce up to 4.0 Mtpa of sulphide ore which is concentrated and fed through a roaster
- Oxide material can be processed through a conventional CIL plant

1. 100% basis

# Syama Production Overview

## Key Metrics

| | | Unit | H1 2026 | H1 2025 | FY2025 |
|---|---|---|---|---|---|
| Mining | **Sulphide** | | | | |
| | Ore Mined | t | 1,254,201 | 960,023 | 2,205,298 |
| | Mined Grade | g/t | 2.09 | 2.45 | 2.30 |
| | **Oxide** | | | | |
| | Ore Mined | t | 236,741 | 518,277 | 803,650 |
| | Mined Grade | g/t | 1.88 | 1.38 | 1.53 |
| Processing | **Sulphide** | | | | |
| | Ore Processed | t | 1,113,937 | 1,163,058 | 2,360,251 |
| | Processed Grade | g/t | 2.18 | 2.29 | 2.25 |
| | Recovery | % | 76 | 76 | 76 |
| | Gold Poured | oz | 60,142 | 67,605 | 135,436 |
| | **Oxide** | | | | |
| | Ore Processed | t | 704,400 | 824,614 | 1,568,595 |
| | Processed Grade | g/t | 0.70 | 1.00 | 0.98 |
| | Recovery | % | 76 | 83 | 82 |
| | Gold Poured | oz | 13,541 | 21,654 | 40,905 |
| Cost | **Syama combined** | | | | |
| | Capital Expenditure | $m | 36.2 | 40.4 | 84.5 |
| | AISC | $/oz | 2,399 | 1,972 | 2,008 |

## Key Events

- $160 million settlement with the Government of Mali in Q4 2024
- Transition to the 2023 mining code in Q1 2025
- Capital intensive period in 2025 with construction of the Syama Sulphide Conversion Project (SSCP)
- Emergence of country-wide supply chain disruptions from H2 2025 has impacted production
- Oxide mining has reduced as available Oxide Ore Reserves have declined

Commissioning and ramp up expected in H2

# Syama Sulphide Conversion Project

- Modifies the oxide comminution circuit and upgrades the roaster, creating a second route for sulphide ore
- Key for Syama's transition from an oxide-supported asset to a larger, long-life sulphide operation
- Commissiong is expected to continue through the remainder of 2026

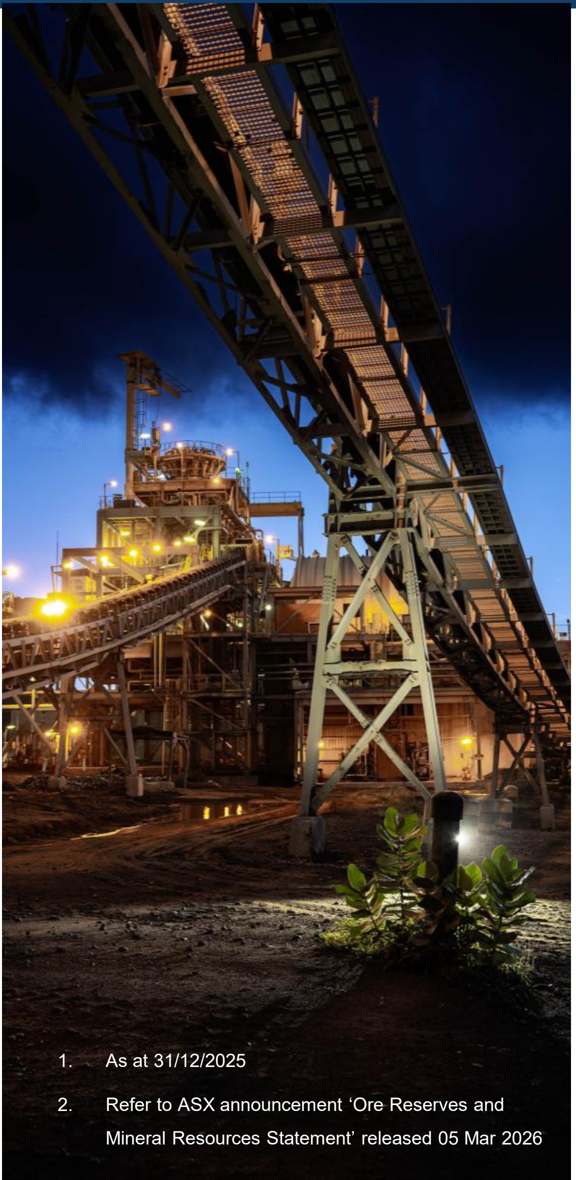
Flotation Circuit and Ball Mill Area

Secondary Crusher Circuit

Installation of New Electrostatic Precipitator

# Senegal

# Mako Overview



**Ownership**

90% RSG
10% Senegal

**2025**

2.3 Mt processed at 1.49 g/t for 100.9 koz Au

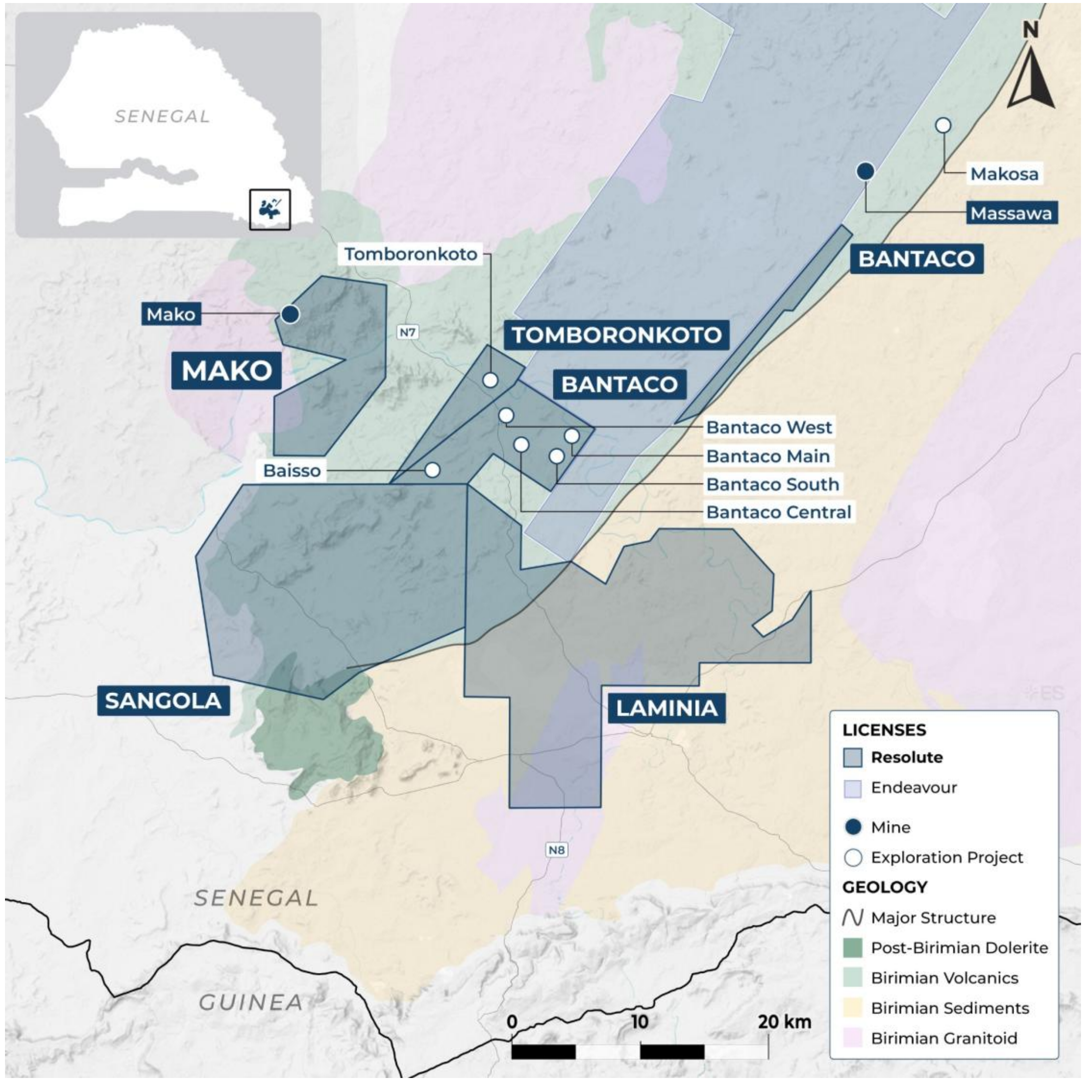
**Processing**

2.1 Mtpa CIL plant

**Reserves[1]**

Mako Stockpiles of 118 koz at 0.9 g/t Au

- Open pit mining activities ceased in June 2025 and currently stockpile processing until end of 2027
- Focus is on extending mine life through the development of the Tomboronkoto and Bantaco Satellite deposits
- Tomboronkoto and Bantaco have mineral resources of 444 koz at 1.3 g/t Au and 365 koz at 1.0 g/t Au[2]
- Tomboronkoto and Bantaco deposits expected to extend mine life by 7 years based on current plan



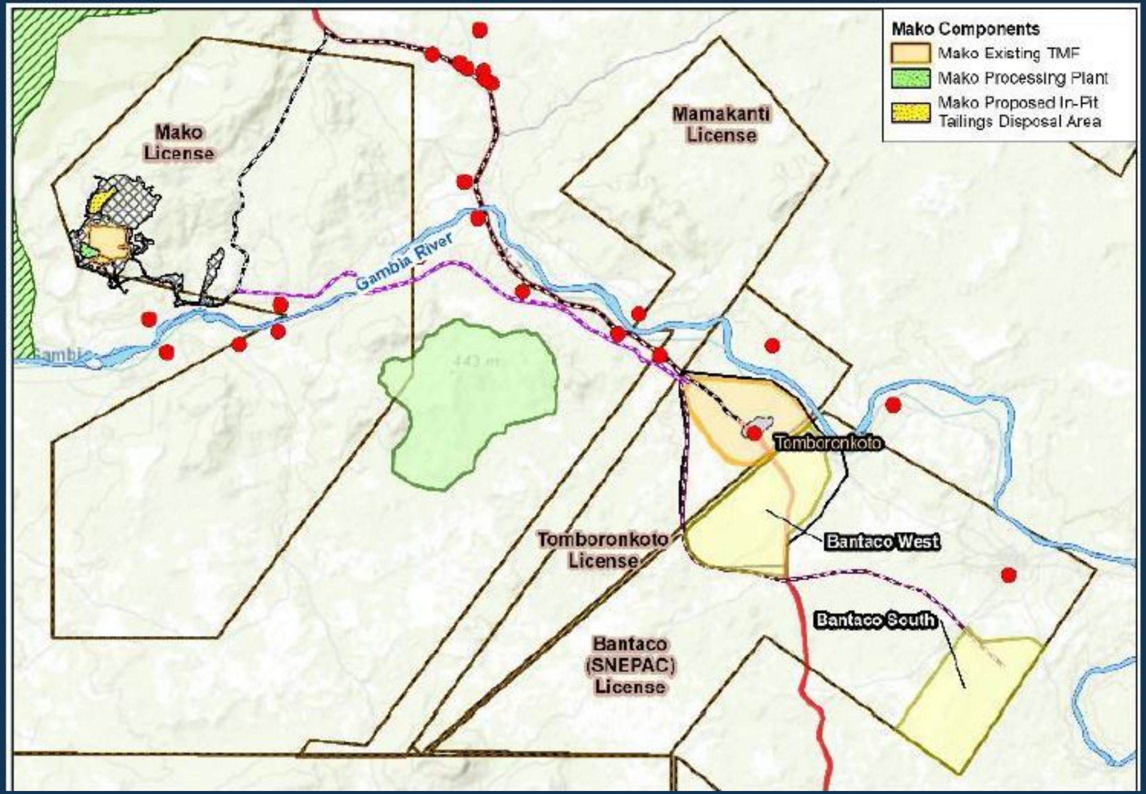

1. As at 31/12/2025
2. Refer to ASX announcement 'Ore Reserves and Mineral Resources Statement' released 05 Mar 2026

# Mako Life Extension Project (MLEP)

- MLEP development is staged to minimise disruption to mill feed, where existing stockpiles supply the plant through 2027 into Q1 2028
  - Bantaco mining scheduled to commence in H2 2027, providing near-term feed and bridging an anticipated ore gap in 2028
  - Tomboronkoto mining will follow village relocation, with first ore processed in 2029 and becoming the primary feed source through to 2033

## H2 2026 Activity

- Submission of Tomboronkoto mining permit application and agreeing terms of RAP
- Validation of Bantaco ESIA following public hearing to enable application for mining permit




## MLEP Mineral Resource Estimate (100% Basis)[1,2]

| MLEP MRE (0.5 g/t cut off) | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Measured | | | Indicated | | | Inferred | | | Total | | |
| | kt | g/t | koz | kt | g/t | koz | kt | g/t | koz | kt | g/t | koz |
| Stockpiles | 3,896 | 0.9 | 118 | - | - | - | - | - | - | 3,896 | 0.9 | 118 |
| Tomboronkoto | - | - | - | 9,224 | 1.3 | 393 | 1,248 | 1.3 | 51 | 10,472 | 1.3 | 444 |
| Bantaco | - | - | - | 5,611 | 1.1 | 198 | 5,412 | 1.0 | 167 | 11,023 | 1.0 | 365 |
| Total | 3,896 | 0.9 | 118 | 14,835 | 1.2 | 591 | 6,660 | 1.0 | 218 | 25,391 | 1.1 | 927 |

1. Tomboronkoto Resources are reported above a cut-off of 0.5g/t Au within a US$2,950/oz optimised pit shell.
2. Bantaco Resources are reported above a cut off of 0.5g/t Au within a US$3,500/oz optimised pit shell.

# Guinea

Exploration in a fourth jurisdiction

# Guinea Exploration

## Recent activities

- Advanced early-stage exploration through fieldwork at Barana, alongside continued review of broader growth opportunities
- Secured early-stage exploration exposure through a reconnaissance authorisation covering $83km^2$ within the Siguiri Basin

## Nimba Strategic Partnership

- In August 2026, signed the articles of association of Landaya Gold, joint venture (JV), which will take forward the development of gold projects in Guinea
- Partnership to focus on jointly assessing mineral resources, conducting comprehensive geological studies, and developing strategic frameworks for potential large-scale gold production operations

Signing of MoU between Resolute and Nimba Mining Company

# Financial Summary

Robust balance sheet for organic growth projects

# Financial Highlights – H1 2026

**$585 million**
Revenue

**$226 million**
Net Operating Cashflow[1]

**$317 million**
Net Cash

**$472 million**
Projected Liquidity[2]

**$2,327/oz**
Group AISC

**$4,712/oz**
Avg. Realised Gold Price

## Credit Facilities

- Targeting $260 million of credit facilities
- Secured $155.0 million of credit facilities from Bank of Africa, AFG, NSIA Banque and Bridge Bank
- A further $105.0 million of credit facilities is expected to be finalised by the end of Q3 from a number of other local banks
- All facilities have attractive terms (6.5 - 7.4% interest rates) including minimal security commitments and no financial covenants

1. Net Operating Cash Flow is Operating Cash Flow less Cash flow used in financing activities
2. Projected Liquidity is Net Cash (30-Jun-26) plus $260m credit facility (target)

# Conclusion

Strong organic growth pipeline

# Next steps

| | Achieved | 2026 Remaining | 2027 | 2028 |
|---|---|---|---|---|
| **Côte d'Ivoire** | ✓ Doropo mining permit<br>✓ Doropo construction commenced<br>✓ ABC Scoping Study<br>✓ ABC MRE update | • Continue Doropo construction<br>• Doropo exploration activities<br>• ABC drilling & FS advancement | • Continue Doropo construction<br>• Follow up studies at ABC and La Debo<br>• Doropo expansion study | • Doropo commissioning and ramp up<br>• ABC FID |
| **Mali** | ✓ Advanced SSCP | • Syama full potential study<br>• SSCP full commissioning and ramp up | • Continued exploration of oxides and high-grade sulphides at Syama | • Transition to full sulphide processing |
| **Senegal** | ✓ Tomboronkoto ESIA submitted<br>✓ Bantaco ESIA submitted<br>✓ Internal detailed MLEP engineering studies | • Apply for mining permits | • Commence mining at Bantaco<br>• Completion of RAP at Tomboronkoto<br>• Exploration activities | • Extend mine life at Mako and commence mining activities at Tomboronkoto |
| **Guinea** | ✓ MoU with Nimba signed<br>✓ Early-stage exploration activities | • Receipt of mining permits | Develop prospective projects from exploration to production | |

| Targeted Group Production (koz)[1] | 250 – 275 | ~250 – 275 | 500+ |
|---|---|---|---|



1. The production target is based on Probable and Proven Ore Reserves that have been prepared by Competent Persons in accordance with the requirements of the JORC Code (2012).

# Resolute Summary

- Well-capitalised to fund Doropo construction under current market and regulatory conditions
- Advancing a robust organic growth pipeline across asset portfolio
- Strong balance sheet with net cash position of $317 million
- Strategically expanding geographic footprint with a focus on new operating jurisdictions
- Clear growth trajectory to exceed 500 koz annual gold production by the end of 2028

# Resolute

www.rml.com.au

# Appendix

# Select Peer P/NAV[1]

| Company | Ticker Code | Share Price | NAVPS | P / NAV |
|---|---|---|---|---|
| | | *US$/share* | *US$/share* | *X* |
| West African | WAF | $2.72 | $4.29 | 0.6x |
| Perseus | PRU | $4.39 | $4.77 | 0.9x |
| PDI Gold | PDI | $3.20 | $5.23 | 0.6x |
| Orezone | ORE | $2.16 | $4.79 | 0.5x |
| Montage | MAU | $14.99 | $14.20 | 1.1x |
| Fortuna | FVI | $12.43 | $15.24 | 0.8x |
| B2Gold | BTO | $5.87 | $7.71 | 0.8x |
| Galiano | GAU | $2.39 | $5.53 | 0.4x |
| Allied Gold | AAUC | $23.75 | $50.72 | 0.5x |
| Endeavour | EDV | $65.64 | $61.97 | 1.1x |
| Resolute | RSG | $0.99 | $1.58[2] | 0.6x |



Source: S&P CapIQ (share price and NAVPS)
Note: Peer group based on West African focused gold producers with a market capitalisation between US$0.5bn and US$16bn as at 25 August 2026.
1. Sourced from S&PCapIQ as of 25 August 2026
2. Based on median of NAVPS sourced from the following brokers: Argonaut, Barrenjoey, Berenberg, Canaccord, Macquarie, RBC and Stifel.

# Peer EV, reserve and resource benchmarking

| Company | Ticker Code | Market Capitalisation | Net Debt | Enterprise Value[1] | Minerals Resources[2] | Ore Reserves[2] | Source | Date | EV / Resources | EV / Reserves |
|---|---|---|---|---|---|---|---|---|---|---|
| | | *US$m* | *US$m* | *US$m* | *Moz Au* | *Moz Au* | | | *US$/oz* | *US$/oz* |
| West African | WAF | $4,346 | ($1,303) | $3,043 | 13.7 | 7.0 | ASX Press Release | 31-Mar-26 | $223 | $436 |
| Perseus | PRU | $5,820 | ($784) | $5,036 | 9.7 | 5.0 | Annual Reserves and Resources Update | 21-Aug-25 | $518 | $1,007 |
| PDI Gold | PDI | $3,163 | ($23) | $3,140 | 9.5 | 4.5 | May 2026 Corporate Presentation | 18-May-26 | $330 | $714 |
| Orezone | ORE | $1,443 | $15 | $1,458 | 8.0 | 3.6 | May 2026 Corporate Presentation | 01-May-26 | $183 | $410 |
| Montage | MAU | $6,060 | $704 | $6,764 | 6.0 | 4.0 | July 2026 Corporate Presentation | 30-Jun-26 | $1,129 | $1,687 |
| Fortuna | FVI | $3,678 | ($337) | $3,341 | 4.3 | 3.0 | July 2026 Corporate Presentation | 10-Jul-26 | $773 | $1,129 |
| B2Gold | BTO | $7,752 | $204 | $7,956 | 7.7 | 2.4 | August 2026 Corporate Presentation | 06-Aug-26 | $1,033 | $3,343 |
| Galiano | GAU | $626 | $5 | $631 | 4.7 | 2.0 | Quarterly Report March 2026 | 14-May-26 | $133 | $321 |
| Allied Gold | AAUC | $3,310 | $130 | $3,440 | 17.4 | 11.2 | March 2026 Corporate Presentation | 09-Mar-26 | $198 | $308 |
| Endeavour | EDV | $15,859 | $125 | $15,984 | 31.3 | 16.6 | June 2026 Corporate Presentation | 04-Jun-26 | $511 | $963 |
| Resolute | RSG | $2,129 | ($317) | $1,812 | 18.5 | 6.8 | ASX Press Release | 05-Mar-26 & 22-Jul-26 | $98 | $266 |



Source: S&P CapIQ (market capitalisation, net debt), Company filings (Reserves & Resources)
Note: Peer group based on West African focussed gold producers with a market capitalisation between US$0.5bn and US$16bn as at 25 August 2026.
1. EV calculated based on: Market Capitalisation as at 25 August 2026, plus Net Debt.
2. Reserves and Resources based on reported filings as published, on a 100% basis. Mineral Resources are showing inclusive of Ore Reserves.