Resolute

Corporate Presentation

July 2026

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This presentation includes certain forward-looking statements, including statements regarding our intent, belief or current expectations with respect to Resolute's business and operations, market conditions, results of operations and financial condition, and risk-management practices. Words such as 'project', 'foresee', 'plan', 'expect', 'aim', 'intend', 'anticipate', 'believe', 'estimate', 'may', 'should', 'will' and similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements.

Forward-looking statements are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. These statements are based upon a number of estimates and assumptions that, while considered reasonable by Resolute, are inherently subject to significant uncertainties and contingencies, many of which are outside the control of Resolute, involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward looking statements on certain assumptions, which may prove to be incorrect. Actual results, performance, actions and developments of Resolute may differ materially from those expressed or implied by the forward-looking statements in this presentation.

As an Australian company listed on the Australian Securities Exchange (ASX), Resolute is required to report Ore Reserves and Mineral Resources in Australia in accordance with the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code). Recipients should note that while Resolute's Mineral Resource and Ore Reserve estimates comply with the JORC Code, they may not comply with relevant guidelines in other countries.

For details of the Ore Reserves used in this announcement, please refer to the ASX announcement dated 5 March 2026 titled "Ore Reserves and Mineral Resource Statement" and the announcement titled 'Doropo DFS Update' dated 15 December 2025. The Company is not aware of any new information or data that materially affects the Mineral Resources and Ore Reserves as reported in those ASX

The information in this announcement that relates to production targets of Resolute has been extracted from the report entitled 'Q4 2025 Activities Report and 2026 Guidance' announced on 22 January 2026 and are available to view on the Company's website (www.rml.com.au) and www.asx.com.

For the purposes of ASX Listing Rule 5.19, Resolute confirms that all material assumptions underpinning the production target, or the forecast financial information derived from the production target, in the Resolute Production Announcement continue to apply and have not materially changed.

This announcement contains information relating to Resolute's Ore Reserves which has been previously disclosed in the announcement titled "Ore Reserves and Mineral Resource Statement" lodged with ASX on 5 March 2026 (Resolute Announcement). Resolute confirms that it is not aware of any new information or data that materially affects the information included in the Resolute Announcement and that all material assumptions and technical parameters underpinning the Ore Reserve estimates continue to apply and have not materially changed. The form and context in which the Competent Person's findings are presented have not been materially modified from the Resolute Announcement.

This announcement contains estimates of Resolute's mineral resources. The information in this Quarterly that relates to the mineral resources of Resolute has been extracted from reports entitled 'Ore Reserves and Mineral Resource Statement' announced on 5 March 2026 and 'Updated Mineral Resource Estimate at ABC Project' announced on 22 July 2026. The announcements are available to view on Resolute's website (www.rml.com.au) and www.asx.com (Resolute Announcement). JORC tables associated with the ABC drill results in this presentation are in the announcement titled 'Q4 2025 Activities Report' released on 22 January 2026 and is available to view on Resolute's website (www.rml.com.au) and www.asx.com.

For the purposes of ASX Listing Rule 5.23, Resolute confirms that it is not aware of any new information or data that materially affects the information included in the Resolute Announcement and, in relation to the estimates of Resolute's ore reserves and mineral resources, that all material assumptions and technical parameters underpinning the estimates in the Resolute Announcement continue to apply and have not materially changed. Resolute confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from that announcement.

All in Sustaining Cost (AISC) per ounce of gold produced are calculated in accordance with World Gold Council guidelines. These measures are included to assist investors to better understand the performance of the business. Cash cost per ounce of gold produced and AISC are non-International Financial Reporting Standards financial information.

An investment in Resolute is subject to known and unknown risks, some of which are beyond the control of Resolute, including possible loss of income and principal invested. Resolute does not guarantee any particular rate of return or the performance of Resolute, nor does it guarantee any particular tax treatment. Investors should have regard (amongst other things) to the risk factors outlined in this Presentation when making their investment decision. See the "Key Risks" section of this presentation for certain risks relating to an investment in Resolute. This presentation includes pro-forma financial information which is provided for illustrative purposes only and is not represented as being indicative of Resolute (or anyone else's) views on Resolute's future financial position or performance.

A number of figures, amounts, percentages, estimates, calculations of value and fractions in this presentation are subject to the effect of rounding. Accordingly, the actual calculation of these figures may differ from the figures set out in this presentation.

Resolute's gold production guidance for 2026 is 250,000-275,000 oz at an All-in Sustaining Cost (AISC) of $2,000-2,200/oz (Refer to ASX announcement 'Q4 2025 Activities Report and 2026 Guidance' released 22 Jan 2026.)

All dollar values are in United States dollars ($) unless otherwise stated. This presentation has been authorised for release by Chief Executive Officer, Mr. Chris Eger.

Investment highlights

- **Diversified, multi-asset West African gold producer underpinned by long-life operations and a substantial 19 Moz gold Mineral Resource Estimate base**
- **Executable pathway to increase gold production from 250-275koz to over 500koz+ annual production within four years**
- **Robust pipeline of organic growth projects and exploration targets across the portfolio, advancing at pace**
- **Strong cash flow generation from high-quality producing assets, underpinned by a resilient balance sheet and net cash of over $317 million in Q2'26**
- **Undervalued relative to peers, with the current share price offering a compelling entry point and significant potential for valuation re-rating**

Strategic geographic footprint with robust growth

Resolute snapshot

Market Cap
c. US$1.5 billion

H1 2026

H1 Production
105 koz Au

H1 AISC
$2,327/oz

Net Cash
$317 million

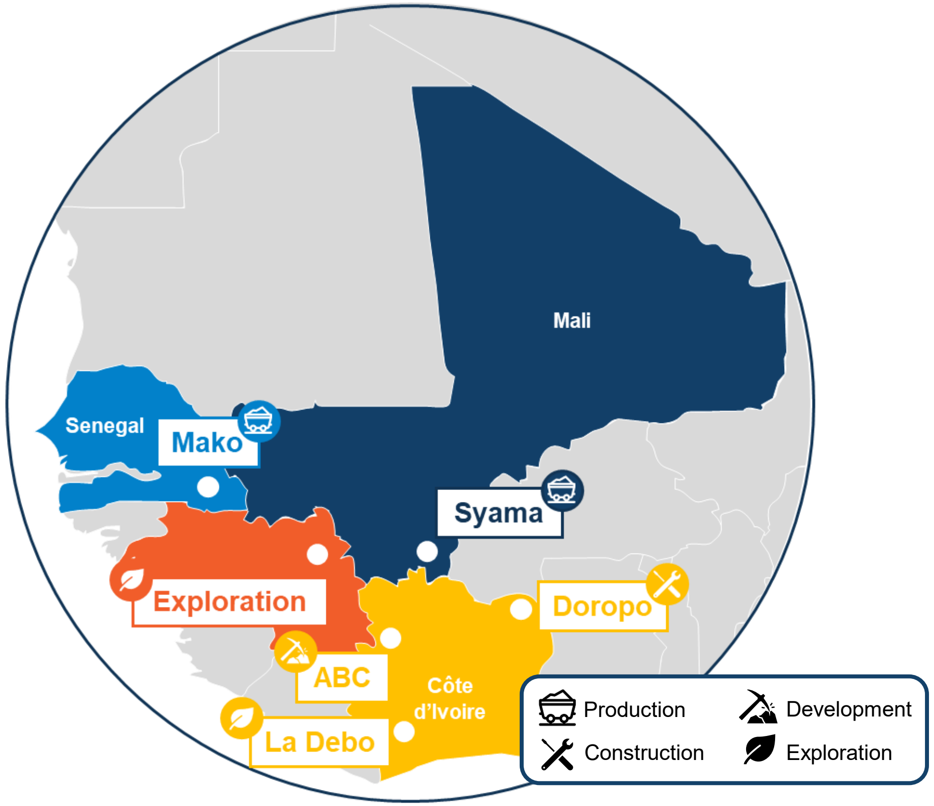
EBITDA
$331 million

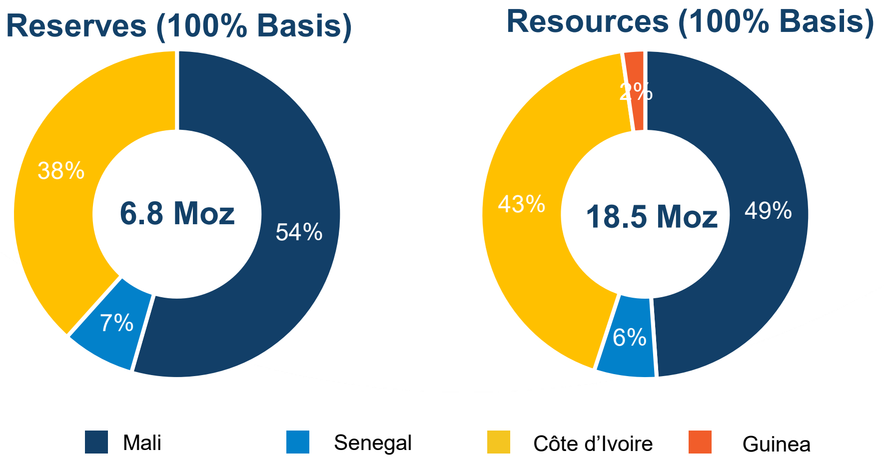
2026E

2026E Production
250-275 koz Au

2026E Capex
$310-360 million

2026E AISC
$2,000-2,200/oz





Note: Market capitalisation based on basic shares outstanding as at 28 July 2026; The production target is based on Probable and Proven Ore Reserves that have been prepared by Competent Persons in accordance with the requirements of the JORC Code (2012). For 2026E please refer to ASX announcement 'Q4 2025 Activities Report and 2026 Guidance' released 22 Jan 2026.

Strong organic growth pipeline across multiple regions

Resolute portfolio overview

Multiple Producing Assets

Syama

FY26 Guidance[1]	▪ 195 – 210koz ▪ US$1,950 – 2,150/oz AISC
Total Resources[2]	▪ 9.1Moz Au
Milestones	▪ Potential expansion study ▪ Exploration results

Mako

FY26 Guidance[1]	▪ 55 – 65koz ▪ US$1,600 – 1,800/oz AISC
Total Resources[2]	▪ 1.0Moz Au
Milestones	▪ Mako Life Extension providing +80koz p.a. for 7 years

Doropo First Gold from H2 2028

Doropo Project[3]

Post-tax NPV_5	▪ US$2,543 million
Post-tax IRR	▪ 72%
Payback Period	▪ 1.1 years
Life of Mine	▪ 13 years
Capital Cost	▪ US$516m upfront
Status	▪ Construction underway ▪ First production by 2H 2028
AISC	▪ US$1,472/oz (LOM average)
Processing Capacity	▪ 4.9Mtpa fresh ore
Gold Production	▪ 169kozpa Au (LOM average)
Total Resources[2]	▪ 4.4Moz Au
Milestones	▪ Continued resource definition and study work for potential increased plant expansion

Diverse Growth Pipeline

ABC Project

Total Resources[4]	▪ 3.0Moz Au
Milestones	▪ Infill drilling in H2 2026 ▪ Feasibility studies planned 2027

La Debo Project

Resources	▪ 0.6Moz Au
Key activities	▪ 13,000m drill program in 2026
Milestones	▪ Technical update planned H2 2026

Exploration

Barana	▪ Reconnaissance exploration
Early-stage JV	▪ Nimba JV

Note: Production, Reserves and Resources shown on an 100% basis. Total Mineral Resources shown inclusive of Ore Reserves. Production estimates are based on ore reserves.

1. Refer to ASX announcement 'Q4 2025 Activities Report and 2026 Guidance' released 22 Jan 2026.
2. Refer to ASX announcement 'Ore Reserves and Mineral Resources Statement' released 05 Mar 2026.
3. Metrics for the Doropo Project are based on a US$4,000/oz gold price. Refer to ASX announcements 'Doropo Final Investment Decision Approved' released 12 Mar 2026 and 'Updated Doropo DFS' released on 15 Dec 2025 for further information.
4. Refer to ASX announcement 'Updated Mineral Resource Estimate at ABC Project ' released 22 Jul 2026.

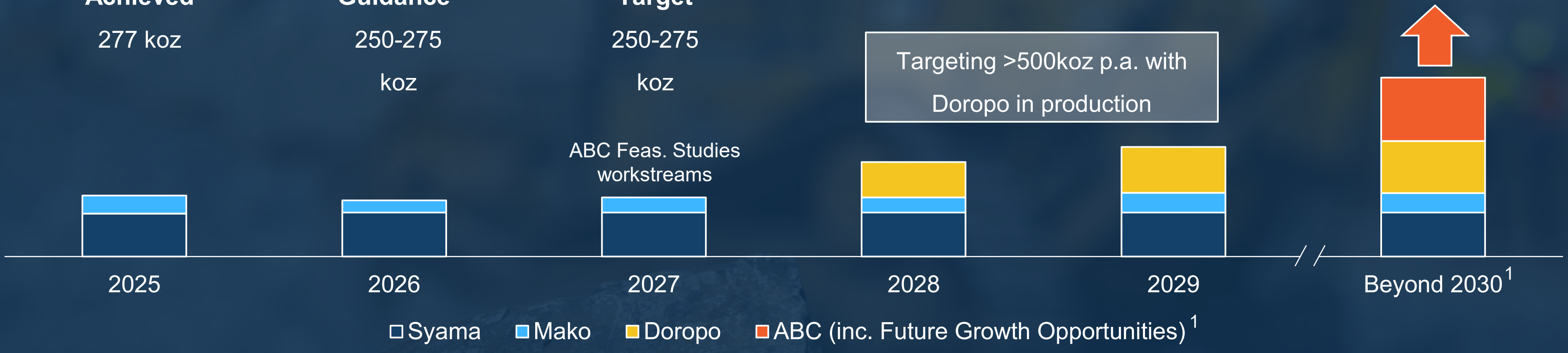
Pathway to 500+ koz p.a. within four years[1]

Achieved 277 koz

Guidance[2] 250-275 koz

Target 250-275 koz

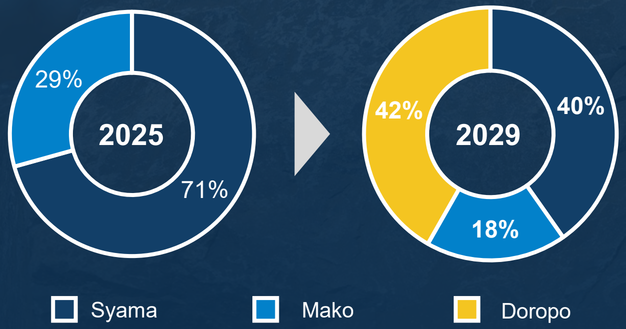
Targeting >500koz p.a. with Doropo in production



Growth opportunities beyond 2030:
- ✓ ABC Project
- ✓ La Debo Project
- ✓ Guinea Exploration
- ✓ Doropo Expansions
- ✓ Optimising Mali

Production by asset[1]

(koz Au)



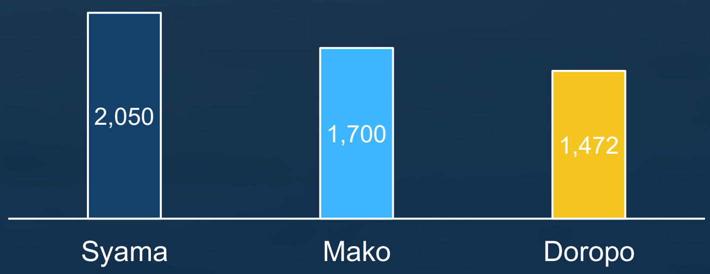
- ✓ Enhanced diversification by jurisdiction
- ✓ New producing asset with Doropo in production

All in sustaining costs[3]

(US$/oz)

2026E Guidance (mid)

LOM Avg



- ✓ Doropo expected to be highly cost competitive over the Life of Mine

Note: The production target is based on Probable and Proven Ore Reserves that have been prepared by Competent Persons in accordance with the requirements of the JORC Code (2012).

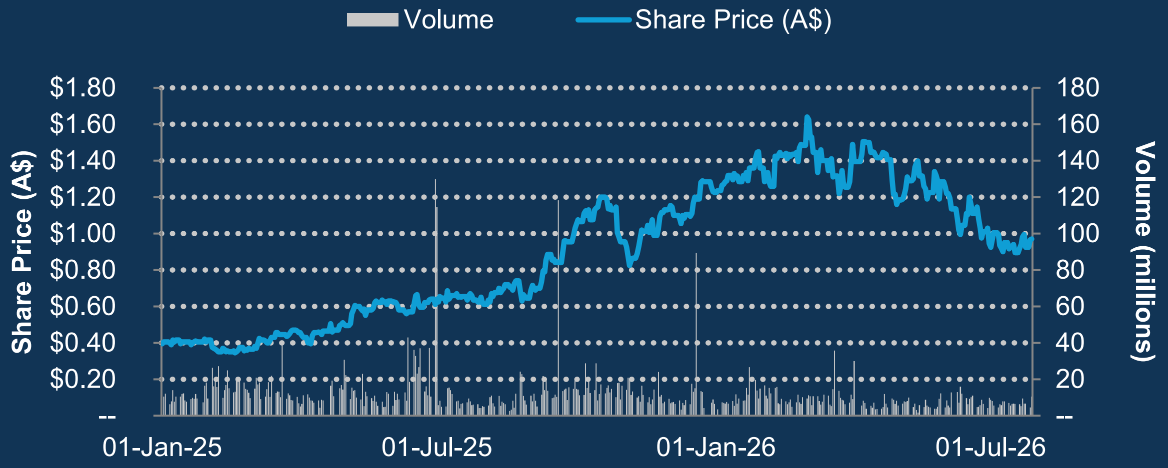
1. Illustrative in nature and subject to future contingencies and uncertainties. This does not constitute guidance, production forecasts or reserve reporting. Actual production profile will be subject to a number of variables, including future drilling activities, commissioning of production at Doropo and evaluation work. There is no certainty that further exploration work, studies, or future investment future decisions will result in the targets being realised. Future Growth Opportunities have not yet been determined.
2. Refer to ASX announcement 'Q4 2025 Activities Report and 2026 Guidance' released 22 Jan 2026.
3. AISC for Syama and Mako based on 2026E guidance (see 'December 2025 Quarterly Activities Report' released on 22 Jan 2026). AISC for Doropo based on Life of Mine average AISC (see 'Doropo Final Investment Decision Approved' released on 12 March 2026).

Corporate Snapshot

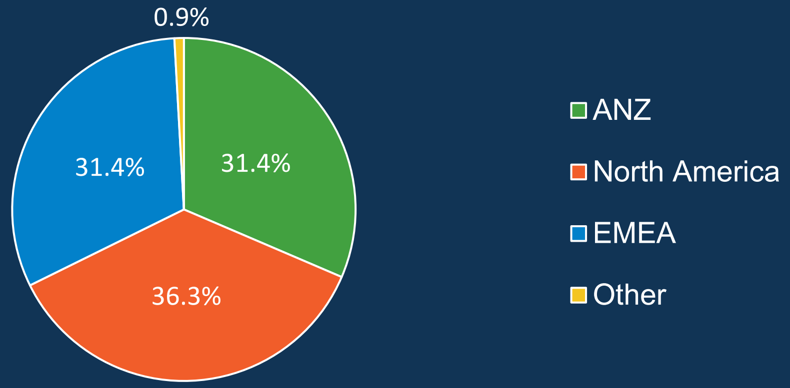
Public Market Overview

Resolute Capitalisation (28-Jul-26)	USD	AUD
Share price	0.68	0.97
Ordinary Shares Outstanding	2,137	
Performance rights	18	
Fully Diluted Shares Outstanding	2,156	
Market Capitalisation	**1,490**	**2,138**
Plus: Net Cash	(317)	(455)
Enterprise Value	**1,172**	**1,683**

Share Price Performance



Shareholder by Geography

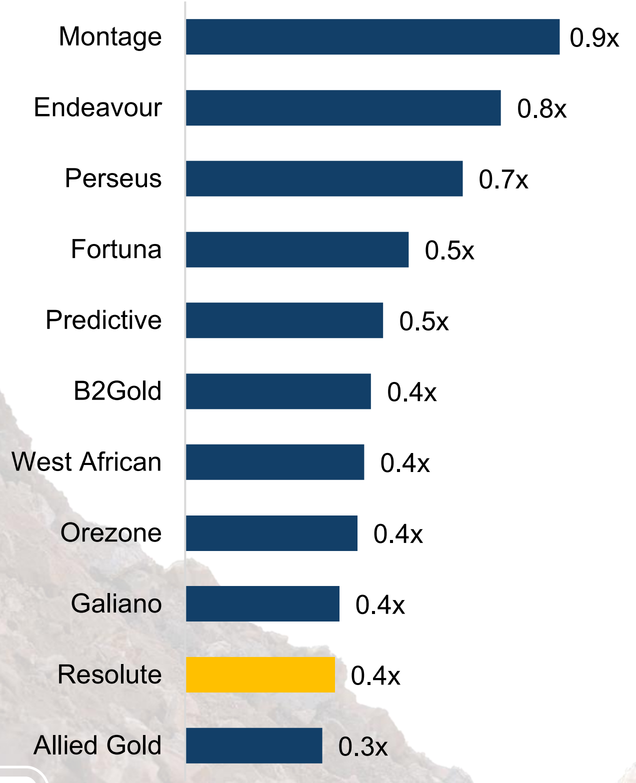


Broker Coverage

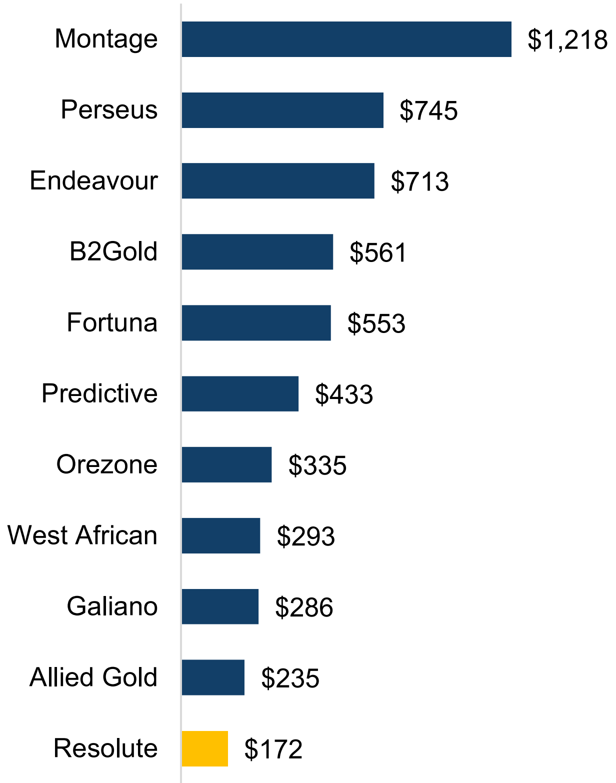
Broker	Rating	Target Price (A$/sh.)
Argonaut	Spec Buy	A$2.90
Barrenjoey	Overweight	A$2.05
Berenberg	Buy	A$2.00
Canaccord	Buy	A$3.05
Macquarie	Outperform	A$1.55
SCP	Buy	A$1.85
Stifel	Buy	A$2.11

Resolute Versus Select Gold Peers

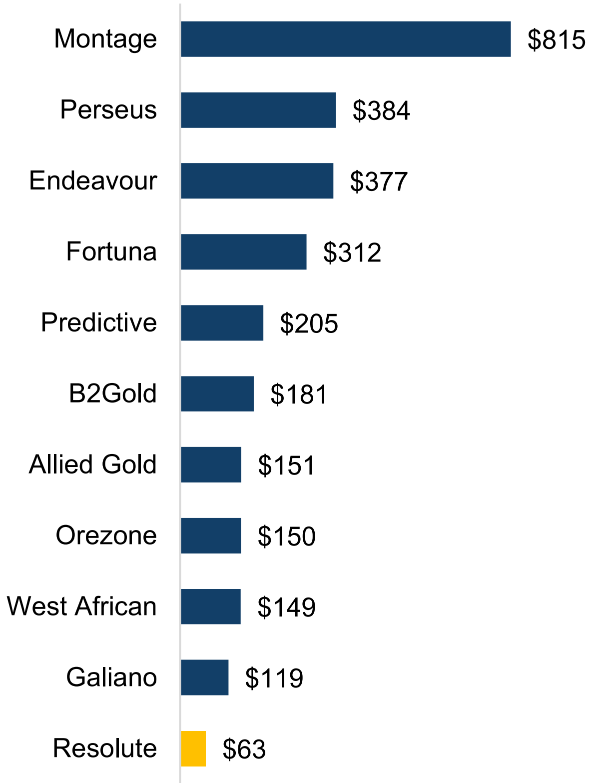
P / NAV (x)



EV / Reserve (US$/oz Au)[1]



EV / Resource (US$/oz Au)[1]



Source: S&P CapIQ (market capitalisation, Net Asset Value (NAV)), Resolute PNAV from analyst reports. Company filings (cash & debt, Reserves & Resources). See Appendix.
Note: Peer group based on West African focused gold producers with a market capitalisation between US$0.5bn and US$12bn as at 28 July 2026.
1. EV calculated based on: Market Capitalisation as at 28 July 2026, plus Net Debt. Reserves and Resources based on reported filings as published, on a 100% basis. Resources are showing inclusive of reserves. See Appendix.

Highly experienced Management and Board

Board and Executive Management Team

Board of Directors

Andrew Wray
Non-Executive Chairman

- Chairman since September 2024
- Non-Executive Director since May 2024

Sabina Shugg
Non-Executive Director

Since September 2018

Simon Jackson
Non-Executive Director

Since October 2021

Adrienne Parker
Non-Executive Director

Since March 2024

Chris Eger
CEO and Managing Director

- Appointed interim CEO on 1 December 2024 and CEO on 1 February 2025
- Previously served as CFO since February 2023

Gina Jardine
Non-Executive Director

Since May 2026

Keith Marshall
Non-Executive Director

Since June 2023

Executive Management Team

Dave Jackson
Chief Financial Officer

- Appointed interim CFO on 1 December 2024 and CFO on 1 February 2025
- Previously worked Endeavour Mining in various financial roles

Gavin Harris
Chief Operating Officer

- Appointed COO on 1 July 2025
- Previously worked as General Manager at the Sukari Gold Mine in Egypt

Bruce Mowat
Executive GM – Exploration

- Joined resolute in 2011
- Has worked across various jurisdiction including Australia, PNG, Indonesia, and West Africa

Bianca Déprés
General Counsel

- Joined Resolute in 2022
- Appointed General Counsel in January 2025
- Prior experience in corporate and natural resources law

Côte d’Ivoire

Côte d’Ivoire

Overview

- Three high-quality organic projects:
  - Doropo Project: First gold anticipated in H2 2028
  - ABC Project: Recent expanded Inferred MRE of over 3.0 Moz Au
  - La Debo Project: Hosts a large-scale resource with high exploration success to date

Key Growth Catalysts

- Doropo construction on track, with commissioning due in 2028
- Advancing ABC Project through a work programme to progress through feasibility studies by end of 2027

Project	Mineral Resources
Doropo	4.4 Moz @ 1.2 g/t Au
ABC Project	3.0 Moz @ 1.19 g/t Au
La Debo	0.6 Moz @ 1.1 g/t Au

Doropo Project

- Acquired in 2025 from Anglogold Ashanti
- Expected to be Resolute's next major Gold Mine and first in Cote d'Ivoire
- Resolute has progressed from FID to construction

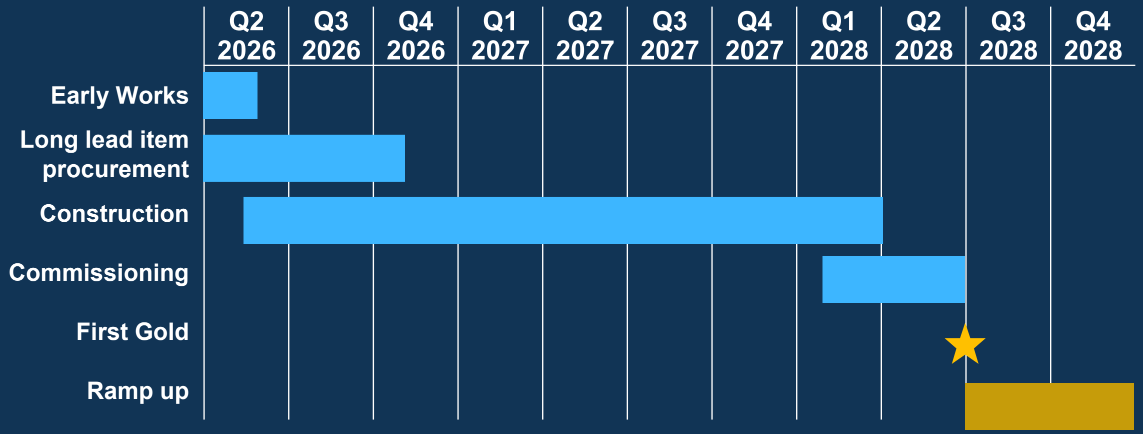
Project R&R

	Tonnes (Mt)	Grade (g/t Au)	Contained Au (Moz)
Reserves	59	1.3	2.5
Resources[3]	114	1.2	4.4

Key Project Metrics

Project Metrics[1]	@ US$4,000/oz
Post-tax NPV$_{5\%}$	US$2,543m
Post-tax IRR	72% (1.1-year payback period)
Life of Mine	13 years
Capital Cost	US$516m upfront
Gold Production (LoM avg.)	169kozpa[2]
AISC (LoM avg.)	~US$1,472/oz

Project Timeline



Note: The Definitive Feasibility Study supporting these metrics has been prepared and disclosed in accordance with ASX Listing Rule 5.19. The production target is based on Probable and Proven Ore Reserves that have been prepared by Competent Persons in accordance with the requirements of the JORC Code (2012).

1. Unless otherwise stated, based on a US$4,000/oz gold price and shown on a 100% ownership basis. Refer to ASX announcements 'Doropo Final Investment Decision Approved' released 12 Mar 2026 and 'Updated Doropo DFS' released on 15 Dec 2025 for further information.
2. Production underpinned by Mineral Reserves.
3. Mineral Resources include Ore Reserves

Construction activities ramped up through Q2

Doropo Construction

- No LTIs since start of construction
- Key Activities in Q2:
  - Ground broken at the process plant site, with bulk earthworks progressing and approximately 74 hectares cleared
  - Over 20km of access roads established
  - Major contractors mobilised, including over 40 heavy vehicles on site
  - Key long-lead packages awarded across crushing, milling, CIL and oxygen plant

Process Plant Site Cleared

Blinding poured for workshop area

Borehole drilling in progress at 96 metres depth

Contractor Laydown & construction Offices

Doropo – Process Plant Site

Doropo Planned Work

Contractor Laydown & Construction Offices

Planned activities for remainder of year:

- Complete and upgrade key site access and accommodation infrastructure
- Progress critical water infrastructure (water bores, WHD and WSD)
- Commence civil and concrete works (CIL ring beam, mill and crushing areas)
- Start power infrastructure works
- Progress procurement of mechanical equipment, piping and electrical bulks, manual and actuated valves and the HV power transformer
- Award and mobilise key execution contracts, including dry plant and wet plant SMP installation, shipping logistics and magazine/emulsion plant works

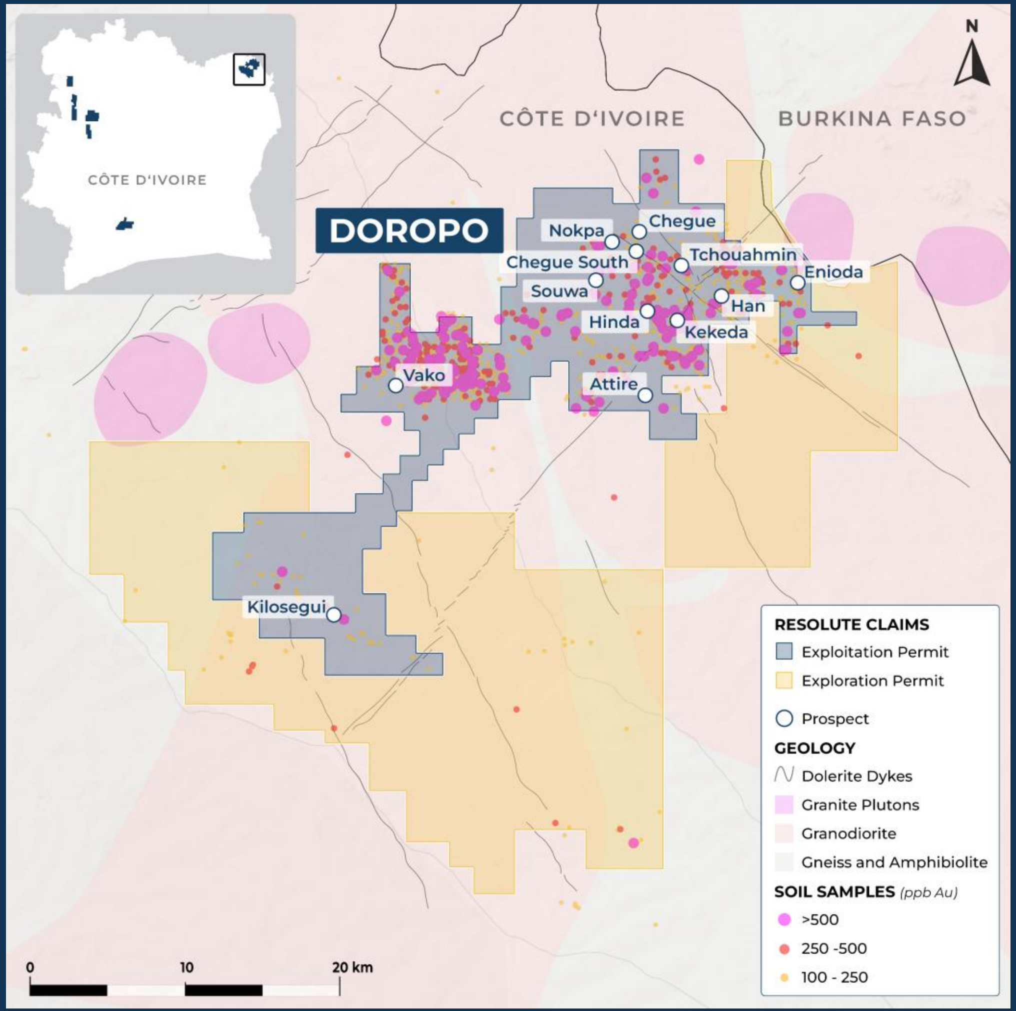
Doropo Opportunities

Planned exploration

- Exploration drilling within the Doropo Mining Permit will target Vako and Kilosegui
- Detailed exploration plans are underway with up to 30,000m of potential drilling, with results to be published in H2 2026

Expansion studies

- Kilosegui Expansion targeting resource growth along a 6km strike; mineralisation remains open at depth within the top 200m
- Re-evaluating drilling requirements to convert current re-optimisation results into upgraded Resource and Reserve estimates

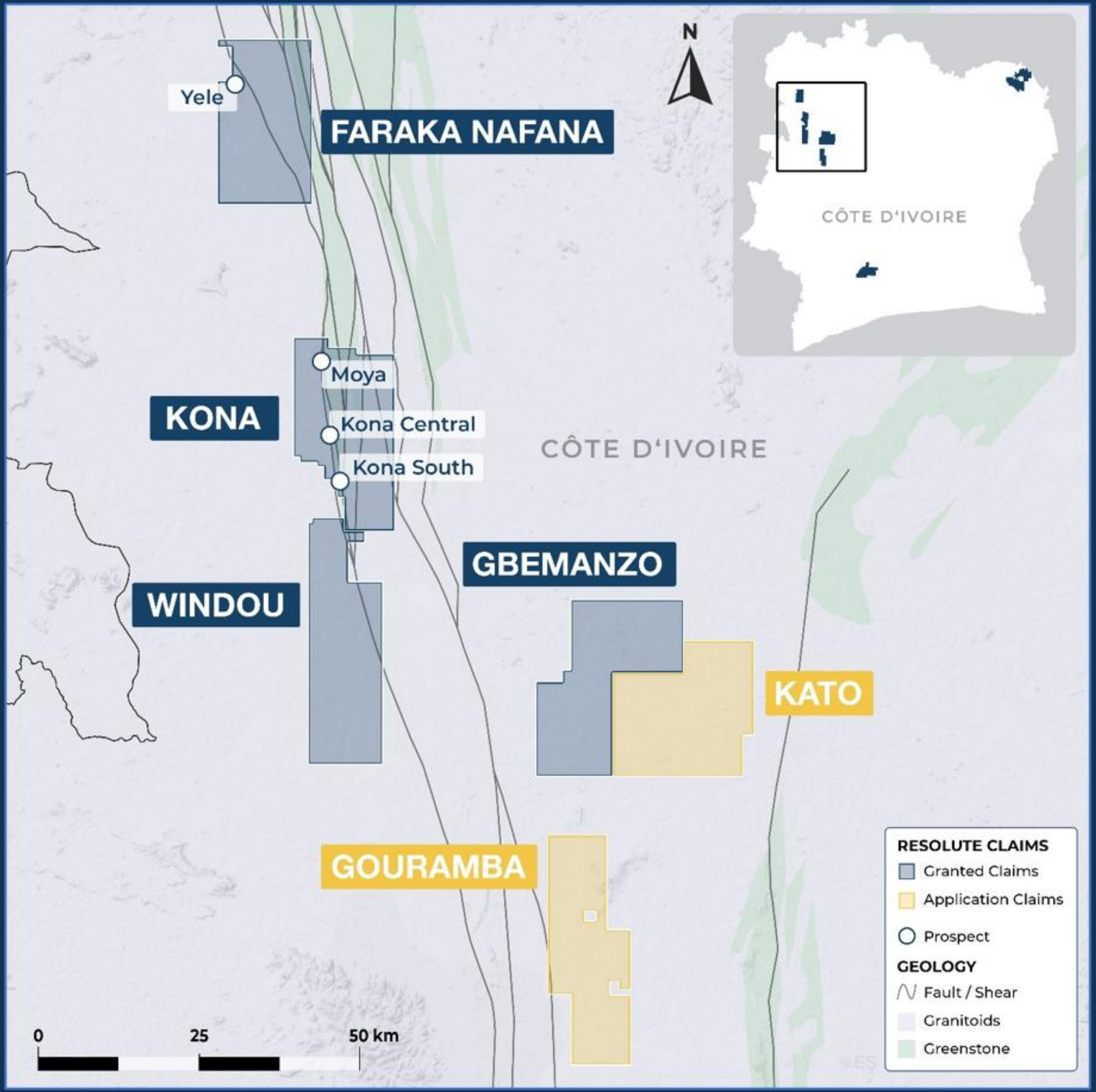


Doropo mining permit covers 400km², encompassing the main deposits and several drill-tested mineralised trends

Potential to become Resolute's fourth mine

ABC Project

- ABC is being advanced with the objective of becoming Resolute's fourth mine in West Africa and second mine in Côte d'Ivoire
- Key Activities:
  - 31,000m of drilling conducted over H1 2026 resulted in MRE update in July 2026
  - Moya and Windou identified as new potential growth targets
  - Approved US$15-25 million work programme to drill out deposits and to progress feasibility studies

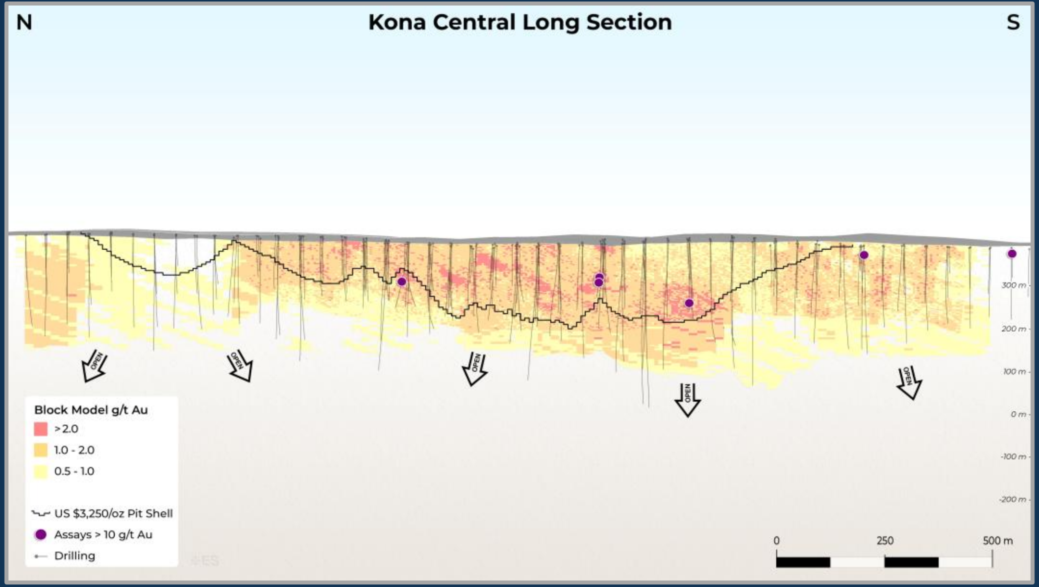


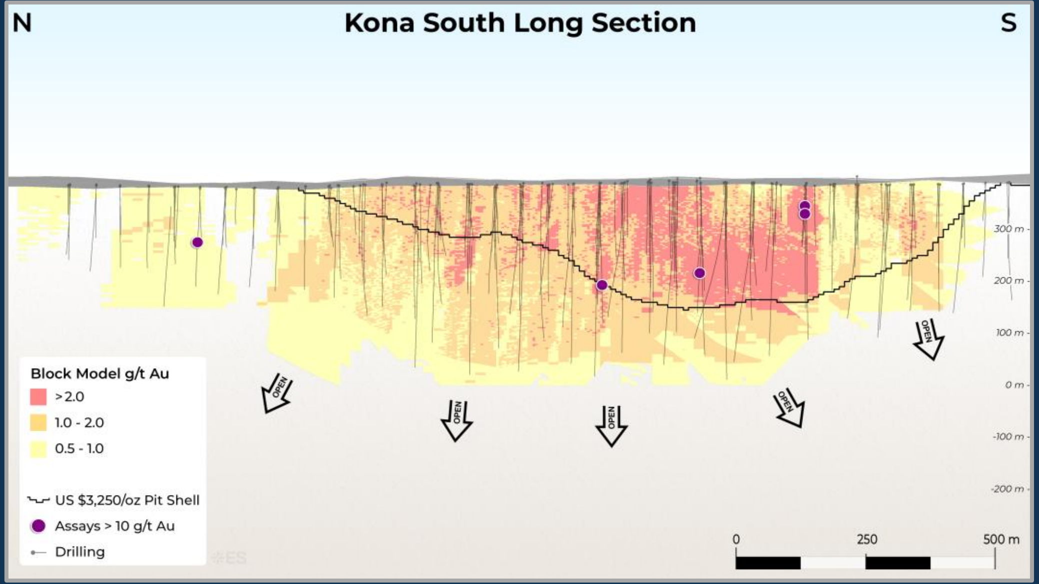
ABC Project - MRE Update

Expanded MRE in July 2026

- Majority of the updated Mineral Resource is within 250m of surface
- Kona South and Kona Central deposits remain open along strike and at depth
- Total of 149 holes completed in 2026
  - 124 RC holes for 23,473m
  - 25 diamond drillholes for 7,645m

Inferred ABC MRE (0.3 g/t cut off, $3,250 pit shell)			
Prospect	**Mt**	**Grade (g/t Au)**	**Moz (Au)**
Kona Central	64.6	0.62	1.29
Kona South	68.1	0.79	1.72
Total	**132.7**	**0.71**	**3.02**

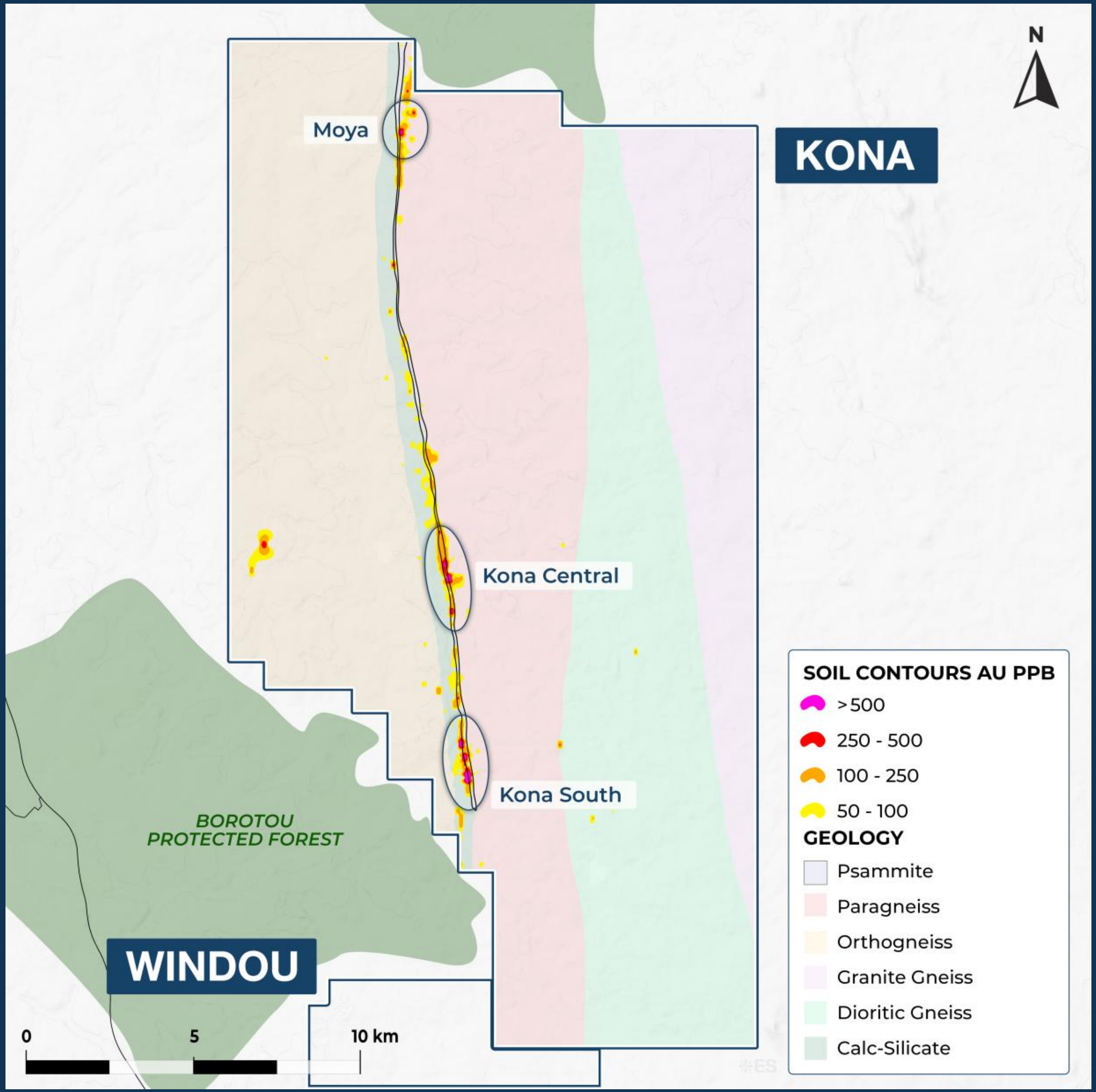




ABC Project – Next Steps

2026 Activities

- Progress feasibility studies and mining application by end of 2027
- Work programme over next 12-18 months: infill drilling, technical studies, environmental and social baseline work, metallurgical test work and site infrastructure upgrades
- 80,000m drilling program underway with 7 rigs increasing to over 11 rigs in Q3 2026
- Follow up RC and diamond drilling planned at Moya and drill testing on the Windou permit



Mali

An asset with major potential

Syama Operation

Overview

- Syama is located in the southwest of Mali, 300km southeast of the capital Bamako
- Large-scale, long-life mine comprising of underground and open pit operations
- Sulphide capacity being increased to 4 Mtpa with the Syama Sulphide Conversion Project (SSCP)
- Major potential at Syama which has a large resource base of over 9.1 Moz Au

195 – 210 koz

2026E Gold Production

$1,950-2,150/oz

2026E AISC[1]

Note: The production target is based on Probable and Proven Ore Reserves that have been prepared by Competent Persons in accordance with the requirements of the JORC Code (2012).
1. At $4,000/oz gold price, subject to change at current elevated gold prices and higher fuel costs.

Commissioning and ramp up expected in H2

Syama Sulphide Conversion Project (SSCP)

- Sulphide processing capacity increasing to 4.0 Mtpa by modifying the oxide comminution circuit and upgrading the roaster
- SSCP expected to be commissioned through remainder of 2026
- SSCP 2026 capex guidance of $40 million

Flotation Circuit and Ball Mill Area

Secondary Crusher Circuit

Installation of New Electrostatic Precipitator

Senegal

Continues to generate strong cash flow

Mako Operation

Overview

- Processing stockpiles after open-pit mining ended in June 2025
- H1 2026 gold production of 31.1 koz at AISC of $1,605/oz, in line with guidance

Key Growth Catalysts

- Mako Life Extension Project is designed to extend mine life beyond end-2027.
- Project brings Tomboronkoto and Bantaco deposit into the existing processing hub, extending mine life by 7 years

55 – 65 koz

2026E Gold Production

$1,600-1,800/oz

2026E AISC[1]

Note: The production target is based on Probable and Proven Ore Reserves that have been prepared by Competent Persons in accordance with the requirements of the JORC Code (2012).

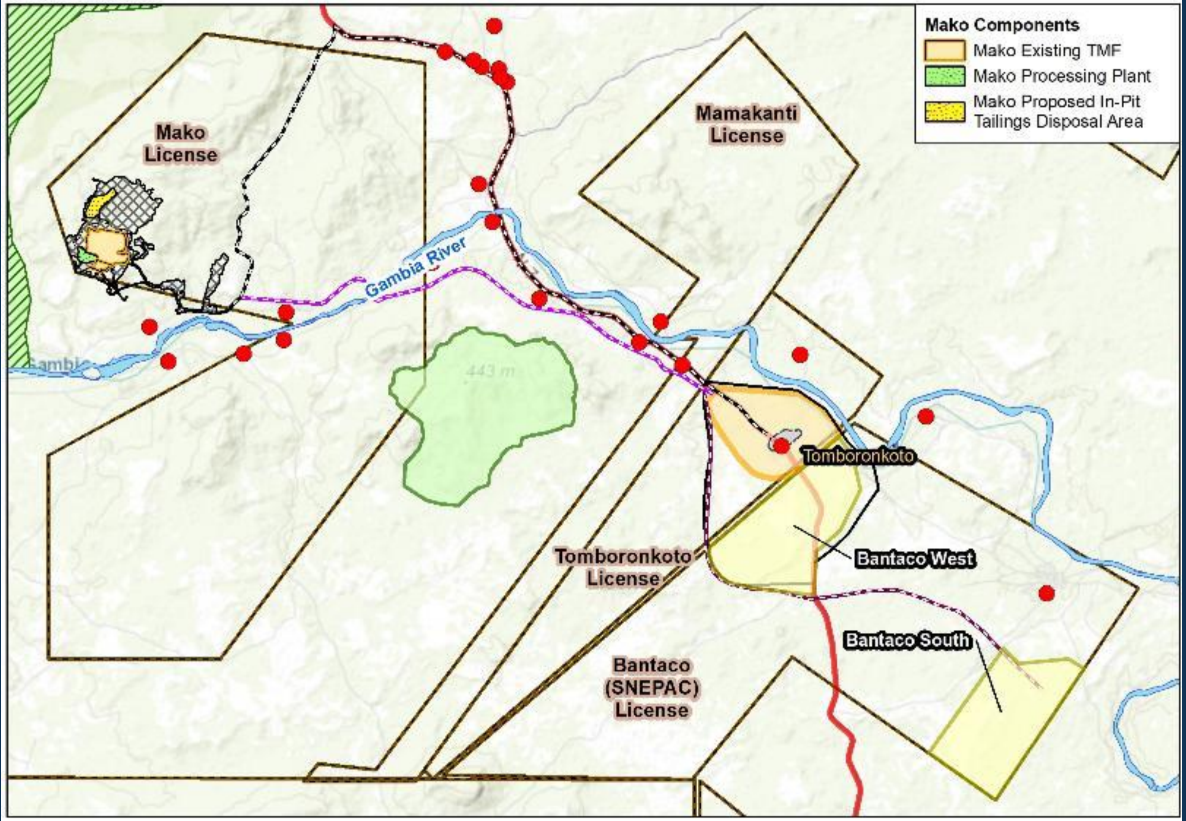
1. At $4,000/oz gold price, subject to change at current elevated gold prices and higher fuel costs.

Mako Life Extension Project (MLEP)

- MLEP development is staged to minimise disruption to mill feed, where existing stockpiles supply the plant through 2027 into Q1 2028
  - Bantaco mining scheduled to commence in H2 2027, providing near-term feed and bridging an anticipated ore gap in 2028
  - Tomboronkoto mining will follow village relocation, with first ore in 2029 and becoming the primary feed source through to 2033

H2 2026 Activity

- Submission of Tomboronkoto mining permit application and agreeing terms of RAP
- Validation of Bantaco ESIA following public hearing to enable application for mining permit



MLEP Mineral Resource Estimate (100% Basis)[1,2]

MLEP MRE (0.5 g/t cut off)												
	Measured			Indicated			Inferred			Total		
	kt	g/t	koz	kt	g/t	koz	kt	g/t	koz	kt	g/t	koz
Stockpiles	3,896	0.9	118	-	-	-	-	-	-	3,896	0.9	118
Tomboronkoto	-	-	-	9,224	1.3	393	1,248	1.3	51	10,472	1.3	444
Bantaco	-	-	-	5,611	1.1	198	5,412	1.0	167	11,023	1.0	365
Total	3,896	0.9	118	14,835	1.2	591	6,660	1.0	218	25,391	1.1	927

1. Tomboronkoto Resources are reported above a cut-off of 0.5g/t Au within a US$2,950/oz optimised pit shell.
2. Bantaco Resources are reported above a cut off of 0.5g/t Au within a US$3.500/oz optimised pit shell.

Guinea

Guinea Exploration

Recent activities

- Advanced early-stage exploration through fieldwork at Barama, alongside continued review of broader growth opportunities
- Secured early-stage exploration exposure through a reconnaissance authorisation covering 83km² within the Siguiri Basin

Nimba Strategic Partnership

- Memorandum of Understanding (MoU) signed with state owned Nimba Mining Company (NMC) to evaluate potential gold opportunities in
- Partnership to focus on jointly assessing mineral resources, conducting comprehensive geological studies, and developing strategic frameworks for potential large-scale gold production operations

Signing of MoU between Resolute and Nimba Mining Company

Financial Summary

Robust balance sheet for organic growth projects

Financial Highlights – H1 2026

$585 million
Revenue[1]

$197 million
Operating Cashflow[1]

$317 million
Net Cash

$426 million
Available Liquidity

$2,327/oz
Group AISC

$4,712/oz
Avg. Realised Gold Price

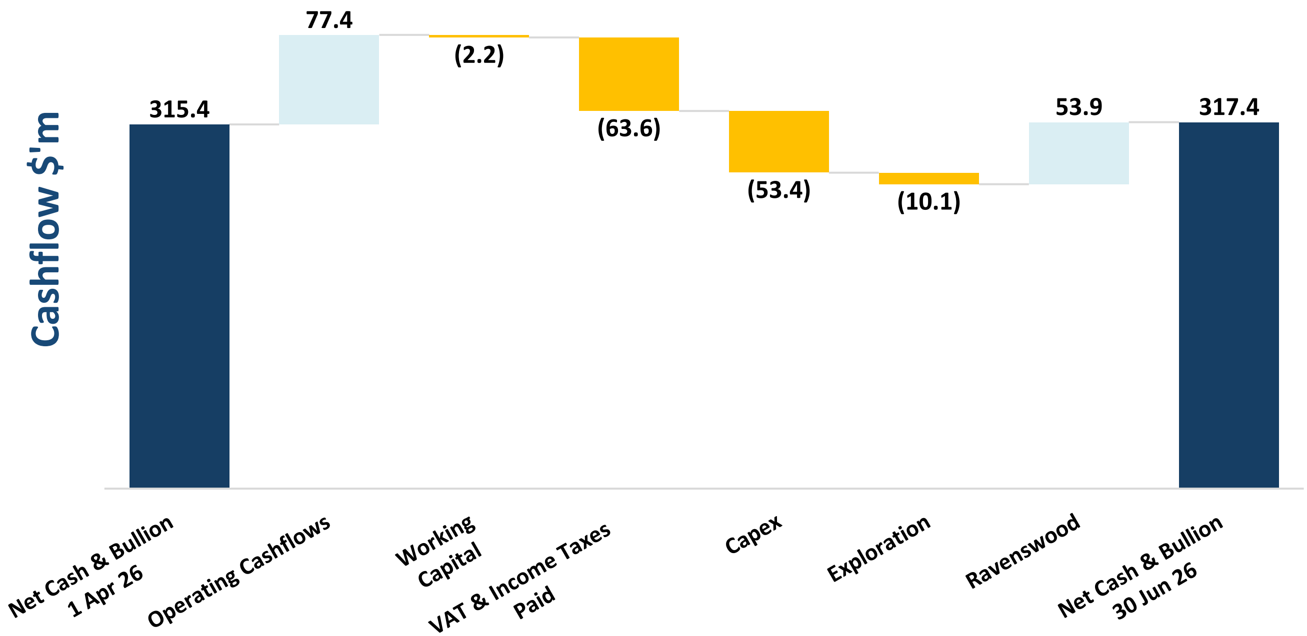
1. Unaudited

Balance sheet strengthened further

Q2 Cash Flow Summary

- Total capital and exploration expenditure of $63.5 million as development and exploration activities ramped-up
- Total VAT paid in Q2 of $15.3 million with $10.2 million of VAT mandates utilised in Q2 in Senegal
- Cash and bullion increased by over $108 million to $317.4 million over H1 2026
- Post Quarter end, Resolute secured $155 million of local bank facilities with a further $105 million expected by end of Q3 2026
- Existing balance sheet, operating cash flows and local debt provides sufficient liquidity to finance development of Doropo Project under current market conditions

Net Cash Movements in Q2



Conclusion

Strong organic growth pipeline

Next steps

	Achieved	2026 Remaining	2027	2028
Côte d'Ivoire	✓ Doropo mining permit ✓ Doropo construction commenced ✓ ABC Scoping Study ✓ ABC MRE update	• Advance La Debo • Doropo exploration activities • ABC PFS advancement	• Continue Doropo construction • Follow up studies at ABC and La Debo • Doropo expansion study	• Doropo commissioning and ramp up
Mali	✓ Syama Q1 2026 guidance ✓ Advanced SSCP	• Syama full potential study • SSCP full commissioning and ramp up	• Continued exploration of oxides and high-grade sulphides at Syama	• Transition to full sulphide processing
Senegal	✓ Tomboronkoto ESIA submitted ✓ Bantaco ESIA prep ✓ Internal detailed MLEP engineering studies	• Submit Bantaco ESIA • Apply for mining permits	• Commence mining at Bantaco • Completion of RAP at Tomboronkoto • Exploration activities	• Extend mine life at Mako and commence mining activities at Tomboronkoto
Guinea	✓ MoU with Nimba signed ✓ Early-stage exploration activities	• Assess areas of interest with Nimba	**Develop prospective projects from exploration to production**	
Targeted Group Production (koz)[1]		**250 – 275**	**~250 – 275**	**500+**

1. The production target is based on Probable and Proven Ore Reserves that have been prepared by Competent Persons in accordance with the requirements of the JORC Code (2012).

Resolute Summary

- Well-capitalised to fund Doropo construction under current market and regulatory conditions
- Advancing a robust organic growth pipeline across asset portfolio
- Strong balance sheet with net cash position of $317 million
- Strategically expanding geographic footprint with a focus on new operating jurisdictions
- Clear growth trajectory to exceed 500 koz annual gold production by the end of 2028

Resolute

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Appendix

Select Peer P/NAV[1]

Company	Ticker Code	Share Price	NAVPS	P / NAV
		US$/share	*US$/share*	*x*
West African	WAF	$2.02	$4.67	0.4x
Perseus	PRU	$3.40	$5.07	0.7x
Predictive	PDI	$0.46	$0.95	0.5x
Orezone	ORE	$1.57	$3.78	0.4x
Montage	MAU	$11.69	$12.90	0.9x
Fortuna	FVI	$8.42	$15.57	0.5x
B2Gold	BTO	$3.85	$8.56	0.4x
Galiano	GAU	$2.04	$5.47	0.4x
Allied Gold	AAUC	$20.92	$63.11	0.3x
Endeavour	EDV	$47.69	$62.43	0.8x
Resolute	RSG	$0.68	$1.87[2]	0.4x

Source: S&P CapIQ (share price and NAVPS)
Note: Peer group based on West African focused gold producers with a market capitalisation between US$0.5bn and US$12bn as at 28 July 2026.
1. Sourced from S&PCapIQ as of 28th July 2026
2. Based on median of NAVPS sourced from the following brokers: Argonaut, Barrenjoey, Berenberg, Canaccord, Macquarie, SCP and Stifel.

Appendix

Peer EV, reserve and resource benchmarking

Company	Ticker Code	Market Capitalisation	Net Debt	Enterprise Value[1]	Minerals Resources[2]	Ore Reserves[2]	Source	Date	EV / Resources	EV / Reserves
		US$m	*US$m*	*US$m*	*Moz Au*	*Moz Au*			*US$/oz*	*US$/oz*
West African	WAF	$2,033	($347)	$1,686	13.7	7.0	ASX Press Release	31-Mar-26	$149	$293
Perseus	PRU	$4,422	($817)	$3,605	9.7	5.0	Annual Reserves and Resources Update	21-Aug-25	$384	$745
Predictive	PDI	$3,227	($65)	$3,162	9.5	4.5	May 2026 Corporate Presentation	18-May-26	$205	$433
Orezone	ORE	$1,096	$42	$1,138	8.0	3.6	May 2026 Corporate Presentation	01-May-26	$150	$335
Montage	MAU	$4,580	($120)	$4,460	6.0	4.0	July 2026 Corporate Presentation	30-Jun-26	$815	$1,218
Fortuna	FVI	$2,700	($495)	$2,205	7.3	4.1	July 2026 Corporate Presentation	10-Jul-26	$312	$553
B2Gold	BTO	$5,610	($450)	$5,160	27.8	9.0	June 2026 Corporate Presentation		$181	$561
Galiano	GAU	$551	($108)	$443	4.7	2.0	Quarterly Report March 2026	14-May-26	$119	$286
Allied Gold	AAUC	$3,183	($177)	$3,006	17.4	11.2	March 2026 Corporate Presentation	09-Mar-26	$151	$235
Endeavour	EDV	$11,735	($315)	$11,818	31.3	16.6	June 2026 Corporate Presentation	04-Jun-26	$377	$713
Resolute	RSG	$1,558	($315)	$1,243	18.5	6.8	ASX Press Release	05-Mar-26 & 22-Jul-26	$63	$172

Source: S&P CapIQ (market capitalisation, net debt), Company filings (Reserves & Resources)
Note: Peer group based on West African focussed gold producers with a market capitalisation between US$0.5bn and US$12bn as at 28 July 2026.
1. EV calculated based on: Market Capitalisation as at 28 July 2026, plus Net Debt.
2. Reserves and Resources based on reported filings as published, on a 100% basis. Resources are showing inclusive of reserves.