



24 May 2012

SHARE BUY-BACK

Pursuant to the Company's ongoing Share Buy Back Program, attached is a copy of a notice of cancellation of shares bought back by Resolute Mining that has been lodged with the Australian Securities and Investments Commission.

Following this cancellation of shares, Resolute Mining has 643,219,058 ordinary shares on issue.

For and on behalf of the Board



GREG FITZGERALD

Company Secretary

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ASIC

Australian Securities & Investments Commission

RESOLUTE MINING LIMITED
'BGC CENTRE' LEVEL 4
28 THE ESPLANADE
PERTH WA 6000

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Change to company details

Company details

Company name
RESOLUTE MINING LIMITED
Australian Company Number (ACN)
097 088 689

Lodgement details

Who should ASIC contact if there is a query about this form?

Name
Gregory William FITZGERALD

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name
Gregory William FITZGERALD
Capacity
Secretary
Signature

Date signed
24-05-2012

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	10004952	14941798.66	

Earliest Date of cancellation **24-05-2012**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	643219058	360168764.88	0.00

Earliest date of change **24-05-2012**