



11 May 2012

DAILY SHARE BUY-BACK NOTICE

Please find attached an Appendix 3E relating to the purchase by the Company of Resolute Mining shares.

For and on behalf of the Board



GREG FITZGERALD

Company Secretary

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Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| | |
|--------------------------------|-----------------------|
| Name of entity | ABN/ARSN |
| Resolute Mining Limited | 39 097 088 689 |

We (the entity) give ASX the following information.

Information about buy-back

| | | |
|---|-----------------------------------|-------------------|
| 1 | Type of buy-back | On market |
| 2 | Date Appendix 3C was given to ASX | 29 September 2011 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day |
|---|--|---------------------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 7,332,452 727,025 |
| 4 | Total consideration paid or payable for the shares/units | 11,954,425 1,099,124 |

+ See chapter 19 for defined terms.

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Appendix 3E
Daily share buy-back notice

| Before previous day | Previous day |
|---------------------|--------------|
|---------------------|--------------|

| | | |
|--|---|---|
| 5 If buy-back is an on-market buy-back | highest price paid: \$1.80 date: 27/3/12 | highest price paid: \$1.52 |
| | lowest price paid:\$1.495 date: 9/5/12 | lowest price paid: \$1.495 |
| | | highest price allowed under rule 7.33: \$1.68 |

Participation by directors

| | |
|----------------------|-----|
| 6 Deleted 30/9/2001. | n/a |
|----------------------|-----|

How many shares/units may still be bought back?

| | |
|---|-------------------|
| 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | 38,801,400 shares |
|---|-------------------|

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: .11/5/12.....
(~~Director~~/Company secretary)

Print name: ..Greg Fitzgerald.....

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